



## **Indian Trade Journal - Commodity Profile Report**

Commodity Exim Report for 3rd week of July, 2024 dated 17<sup>th</sup> July, 2024

# Export ITCHS 8703 – Motor Cars & Other Motor Vehicles for transport of Persons

**Import** ITCHS 2510 - Natural Calcium Phosphate etc.

# Commodity EXIM Report DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024. The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to June,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [3<sup>rd</sup> weekly Commodity Exim Report of July,2024 dated 17<sup>th</sup> July, 2024] the following two commodities have been dealt with.

**Export : Motor Cars & Other Motor Vehicles for transport of Persons** [**ITCHS Code – 8703**] -In FY 2023-2024 this commodity group has 1.52% share in India's total Export value basket as per DGCI&S data base. India had occupied the 20<sup>th</sup> slot in export of this commodity (exported 6723.75 million USD) with 0.78% share of total global exports in the year 2023.

**Import : Natural Calcium Phosphate etc.** [ **ITCHS Code** – **2510** ] –In FY 2023-24 this commodity group had share of 0.23% in India's total Import value basket as per DGCI&S data base. India having 43.76% share of total global imports of this commodity (1643.08 million USD) occupied the top slot in the world in 2023.

### **EXPORT**

**Motor Cars & Other Motor Vehicles for transport of Persons** classified as H.S. Code – 8703 falls under Chapter -87 (Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof) of Section XVII (Vehicles, Aircraft, Vessels and Associated Transport Equipment) of ITC-HS classification. India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group had 1.52% share in India's total Export value basket as per DGCI&S data base.

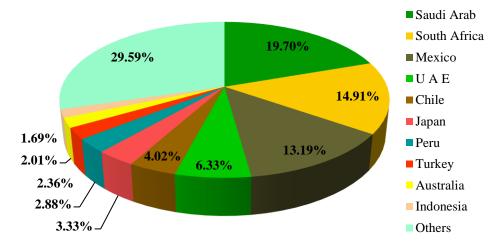
8703)										
Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024		
		Value	Share	Value	Share	Value	Share	Value	Share	
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	
1.	Saudi Arab	437.18	10.16	373.67	6.30	695.12	10.40	1304.72	19.70	
2.	South Africa	491.57	11.43	1014.37	17.11	1310.96	19.61	987.43	14.91	
3.	Mexico	859.96	19.99	941.25	15.88	973.22	14.56	873.90	13.19	
4.	UAE	186.81	4.34	285.36	4.81	427.43	6.39	419.64	6.33	
5.	Chile	200.85	4.67	337.37	5.69	357.28	5.35	266.00	4.02	
6.	Japan	29.27	0.68	95.89	1.62	82.93	1.24	220.62	3.33	
7.	Peru	85.91	2.00	115.01	1.94	202.95	3.04	190.86	2.88	
8.	Turkey	0.15	0.00	76.79	1.30	137.88	2.06	156.43	2.36	
9.	Australia	38.90	0.90	103.54	1.75	65.53	0.98	132.87	2.01	
10.	Indonesia	52.15	1.21	57.12	0.96	100.70	1.51	111.84	1.69	
	Others	1919.44	44.62	2526.99	42.63	2330.21	34.86	1960.04	29.59	
	Total	4302.19	100	5927.37	100	6684.22	100	6624.34	100	

 Table - 1

 India's Top 10 destination for Motor Cars & Other Motor Vehicles for transport of Persons (HS Code – 8703)

Source: DGCI&S, Ministry of Commerce & Industry Note: India's Export includes re-export also

India's top 10 destinations of Motor Cars & Other Motor Vehicles for transport of Persons by percentage share in 2023-2024



In the year 2023-2024 India has exported Motor Cars & Other Motor Vehicles for transport of Persons worth of US\$ 6624.34 million which was almost same compared to 2022-2023 figures of US \$ 6684.22 million. Saudi Arab (importing US\$ 1304.72 million worth of goods in this segment from India) has held the top slot as an export destination with 19.70% share of India's total exports of Motor Cars & Other Motor Vehicles for transport of Persons recorded for the year 2023-2024, followed next by South Africa (US\$ 987.43 million) and Mexico (US\$ 873.90 million) to where India exported around 14.91% and 13.19% of the commodity respectively in 2023-2024. For, the period under review, exports of this commodity group were at US\$ 4302.19 million in 2020-2021 followed by persistent rise up to the year 2023-2024 with a major leap in 2021-2022 just after the pandemic period.

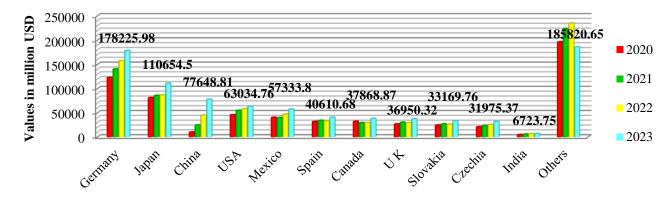
Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	Germany	122813.83	19.33	140320.72	19.57	157320.03	20.23	178225.98	20.72
2.	Japan	80962.00	12.74	85544.98	11.93	86572.81	11.13	110654.50	12.87
3.	China	9927.71	1.56	24385.29	3.40	44687.90	5.75	77648.81	9.03
4.	USA	45642.60	7.18	54681.91	7.63	57850.86	7.44	63034.76	7.33
5.	Mexico	40247.41	6.33	39909.68	5.57	46924.13	6.03	57333.80	6.67
6.	Spain	31510.81	4.96	33943.70	4.73	32901.49	4.23	40610.68	4.72
7.	Canada	32007.70	5.04	29141.00	4.06	29450.20	3.79	37868.87	4.40
8.	UK	26555.05	4.18	30186.37	4.21	29380.19	3.78	36950.32	4.30
9.	Slovakia	24311.48	3.83	26643.56	3.72	26185.40	3.37	33169.76	3.86
10.	Czechia	20687.72	3.26	23431.71	3.27	25205.73	3.24	31975.37	3.72
20.	India	4620.82	0.73	5483.04	0.76	6585.91	0.85	6723.75	0.78
	Others	196150.81	30.87	223239.90	31.14	234637.53	30.17	185820.65	21.61
	Total	635437.94	100	716911.86	100	777702.19	100	860017.25	100

 Table – 2

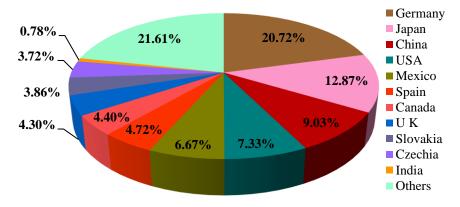
 World's Top 10 exporters Motor Cars & Other Motor Vehicles for transport of Persons (HS Code 8703)

Source: UN Comtrade

Top 10 exporters of Motor Cars & Other Motor Vehicles for transport of Persons from 2020 to 2023 (Data labels signified only for 2023)



World's 10 leading exporters of Motor Cars & Other Motor Vehicles for transport of Persons (percentage share in 2023):



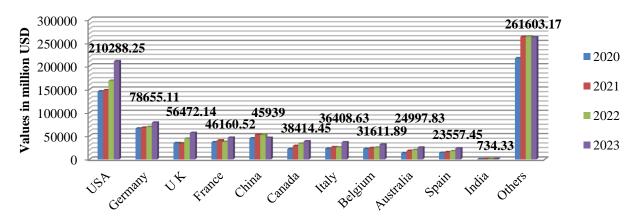
The Motor Cars & Other Motor Vehicles for transport of Persons exports worldwide was US\$ 860017.25 million in 2023, with an increase by 10.58% over the previous year. The lead Exporter in this segment has consistently been Germany (exporting goods worth a total of US \$ 178225.98 million) with a show of 20.72% share of global total in 2023 followed by Japan (US \$ 110654.50 million) and China (US\$ 77648.81millon). **India** (exporting goods worth a total of US\$ 6723.75 million in this category) with a show of 0.78% share, stood at 20<sup>th</sup> position. India's share has gradually been increasing since 2020.

Table – 3
World's top 10 Importers of Motor Cars & Other Motor Vehicles for transport of Persons (HS Code
8703)

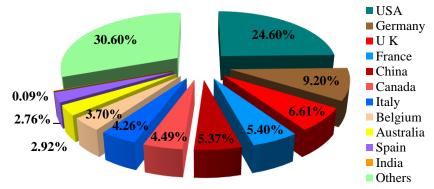
8703)											
Rank	Countries	2020		2021		2022		2023			
		Value	Share	Value	Share	Value	Share	Value	Share		
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)		
1.	USA	145659.38	22.80	148145.02	20.63	168337.38	22.25	210288.25	24.60		
2.	Germany	65981.55	10.33	67707.29	9.43	69384.15	9.17	78655.11	9.20		
3.	UK	34728.57	5.44	34084.50	4.75	44231.68	5.85	56472.14	6.61		
4.	France	36541.68	5.72	40426.30	5.63	37405.37	4.94	46160.52	5.40		
5.	China	44923.99	7.03	52851.64	7.36	52273.91	6.91	45939.00	5.37		
6.	Canada	21967.24	3.44	28606.44	3.98	33372.78	4.41	38414.45	4.49		
7.	Italy	22978.25	3.60	25861.45	3.60	25587.41	3.38	36408.63	4.26		
8.	Belgium	22331.90	3.50	24023.97	3.35	25017.43	3.31	31611.89	3.70		
9.	Australia	13217.28	2.07	18061.49	2.52	19831.66	2.62	24997.83	2.92		
10.	Spain	13844.34	2.17	15340.47	2.14	17406.42	2.30	23557.45	2.76		
66.	India	175.02	0.03	311.63	0.04	406.98	0.05	734.33	0.09		
	Others	216575.11	33.90	262662.35	36.58	263401.94	34.81	261603.17	30.60		
	Total	638924.32	100	718082.54	100	756657.10	100	854842.79	100		

#### Source : UN Comtrade

Top 10 importers of Motor Cars & Other Motor Vehicles for transport of Persons from 2020 to 2023 ( Data labels signified for 2023)



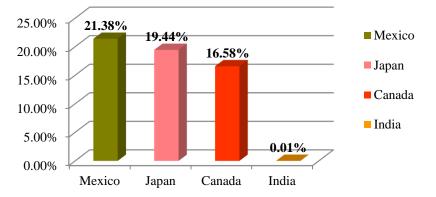
World's 10 leading importers of Motor Cars & Other Motor Vehicles for transport of Persons (percentage share in 2023)



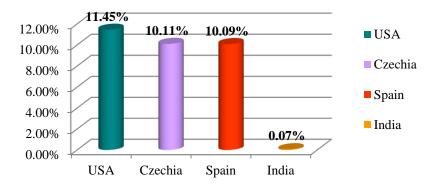
The Motor Cars & Other Motor Vehicles for transport of Persons imports worldwide was US\$ 854842.79 million in 2023, increasing by 12.97% from 2022 levels. The lead importers in this segment in 2023 have been USA (24.60%), Germany (9.20%), and UK (6.61%) and **India** has occupied the 66<sup>th</sup> slot by way of importing up to 0.09% of global imports in this segment. Global import value in this segment had steadily increased from 2020 till 2023. A minor difference is observed between global exports and global imports of this segment as per UN Comtrade statistics. In 2023 global exports exceeded global imports by US\$ 5174.46 million.

As per UN Comtrade data base the top 3 importers Motor Cars & Other Motor Vehicles for transport of Persons globally were **USA**, **Germany and UK**. They had imported 0.01%, 0.07% and 0.001% share of their total imports of Motor Cars & Other Motor Vehicles for transport of Persons from India in 2023 which are presented below :

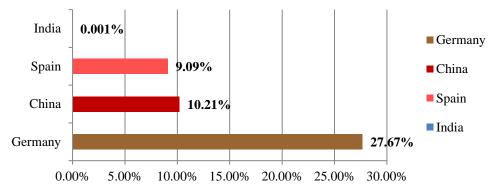
(i) Top 3 supplier nations of Motor Cars & Other Motor Vehicles for transport of Persons to USA in 2023 (percentage share)



(ii) Top 3 supplier nations of Motor Cars & Other Motor Vehicles for transport of Persons to Germany in 2023 (percentage share)



 (iii) Top 3 supplier nations of Motor Cars & Other Motor Vehicles for transport of Persons to UK in 2023 (percentage share)



## **IMPORT**

Natural Calcium Phosphate, Natural Aluminium Calcium Phosphates and Phosphatic Chalk classified as ITCHS Code -2510 falls under Chapter -25 (Salt; sulphur; earths and stone; plastering materials, lime and cement) of Section -V (Mineral Products) as per ITC-HS Classification.

India is engaged in the process of importing this commodity and in 2023-2024 this commodity group had share of 0.23% in India's total Import value basket as per DGCI&S data base.

Table	-4
-------	----

India's Top To Source of Natural Calcium Phosphate etc. (HS Code – 2510)											
Rank	Countries	2020-2021		2021-2	2021-2022		2022-2023		024		
		Value	Share	Value	Share	Value	Share	Value	Share		
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)		
1.	Jordan	287.74	39.71	586.82	41.79	747.63	39.68	490.62	32.00		
2.	Togo	74.00	10.21	143.73	10.24	232.02	12.31	278.96	18.20		
3.	Morocco	232.91	32.15	350.58	24.97	365.67	19.41	269.37	17.57		
4.	Egypt	108.36	14.96	138.06	9.83	184.35	9.78	169.46	11.05		
5.	Algeria	2.52	0.35	69.58	4.96	126.10	6.69	114.58	7.47		
6.	Lebanon	0.00	0.00	0.00	0.00	53.33	2.83	79.87	5.21		
7.	UAE	17.20	2.37	37.17	2.65	76.81	4.08	72.48	4.73		
8.	Senegal	0.00	0.00	18.43	1.31	27.85	1.48	30.19	1.97		
9.	Cyprus	1.67	0.23	5.38	0.38	5.64	0.30	7.82	0.51		
10.	Peru	0.00	0.00	9.01	0.64	21.55	1.14	7.10	0.46		
	Others	0.14	0.02	45.44	3.24	43.34	2.30	12.72	0.83		
	Total	724.54	100	1404.20	100	1884.29	100	1533.18	100		

Source: DGCI&S, Ministry of Commerce & Industry Note: India's Import includes re-import also

The total amount of India's import of Natural Calcium Phosphate, Natural Aluminium Calcium Phosphates and Phosphatic in 2023-2024 stood at US\$ 1533.18 million registering a decrease by approximately 18.64% over 2022-2023 figures of US\$ 1884.29 million. Jordan has persistently been India's lead importing partner in this segment as observed from 2020-21 to 2022-23. In 2023-24 Jordan stood out as the top importing partner in this segment from where India has imported 32% share of its total imports of Natural Calcium Phosphate, Natural Aluminium Calcium Phosphates and Phosphatic followed next by Togo and Morocco with shares of 18.20% and 17.57% respectively. India's import value in this segment has been steadily rising from US\$ 724.54 million in 2020-21 to US\$ 1884.29 million in 2021-22 with a leap in 2022-23 and then a moderate dip in 2023-24

Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	India	738.62	29.23	1199.50	35.32	1871.15	38.80	1643.08	43.76
2.	USA	189.74	7.51	210.30	6.19	341.17	7.07	383.50	10.21
3.	Brazil	161.27	6.38	191.97	5.65	340.76	7.07	259.75	6.92
4.	Belgium	124.37	4.92	150.58	4.43	255.96	5.31	213.93	5.70
5.	China	3.27	0.13	6.57	0.19	5.75	0.12	147.74	3.93
6.	Pakistan	46.84	1.85	111.40	3.28	98.45	2.04	147.49	3.93
7.	Netherlands	40.24	1.59	33.83	1.00	105.18	2.18	140.69	3.75
8.	New Zealand	57.72	2.28	105.63	3.11	189.30	3.93	105.83	2.82
9.	Türkiye	86.23	3.41	107.26	3.16	126.14	2.62	97.68	2.60
10.	Malaysia	24.30	0.96	35.92	1.06	65.97	1.37	59.56	1.59
	Others	1054.49	41.73	1243.19	36.61	1422.64	29.50	555.49	14.79
	Total	2527.08	100	3396.16	100	4822.49	100	3754.74	100

 Table – 5

 World's Top 10 Importers of Natural Calcium Phosphate etc. (HS Code – 2510)

#### Source:UN Comtrade

Worldwide import of Natural Calcium Phosphate, Natural Aluminium Calcium Phosphates and Phosphatic totaled to US\$ 3754.74 million in 2023 recording a 22.15% down over 2022 levels. **India** imported US\$ 1643.08 million worth of Natural Calcium Phosphate, Natural Aluminium Calcium Phosphates and Phosphatic in 2023, making it the leading importer of the commodity group worldwide with 43.76% share of world imports. USA (10.21%) and Brazil (6.92%) lined up in 2<sup>nd</sup> and 3rd slot respectively in 2023. Over the period under review the global imports in this segment was US\$ 2527.08 million in 2020 and then continuous increasing trends till 2022 with huge leap in 2022 and then a major dip in 2023.