



Indian Trade Journal - Commodity Profile Report

**Commodity Exim Report for 2nd week of February, 2025
dated 12th February, 2025**

Export

**ITCHS 8701 – Tractors (Other than Tractors of
Heading 8709)**

Import

**ITCHS 3920 – Plates, Sheets, film, Foil and Strip of
Plastics, Non-Cellular and not
Reinforced, Laminated, Supported or
Similarly Combined with other
Materials, n.e.c.in chapter 39**

Commodity EXIM Report **DGCI & S, I T J Division**

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-Comtrade Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024(Financial year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to November,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [2nd weekly Commodity Exim Report of February,2025 dated 12th February, 2025] the following two commodities have been dealt with.

Export: Tractors (Other than Tractors of Heading 8709) [ITCHS Code –8701] - In FY 2023-2024 this commodity group has 0.25% share in India's total Export value basket as per DGCI&S data base. India had occupied the 16th slot in export of this commodity (1108.22 million USD) with 1.28% share of total global exports in the year 2023.

Import : Plates, Sheets, film, Foil and Strip of Plastics, Non-Cellular and not Reinforced, Laminated, Supported or Similarly Combined with other Materials n.e.c.in chapter 39. [ITCHS Code – 3920] – In FY 2023-24 this commodity group had share of 0.27% in India's total Import value basket as per DGCI&S data base. India having 2.96% share of total global imports of this commodity (1796.10 million USD) occupied the 10th slot in the world in 2023.

EXPORT

Tractor (other than Tractors of Heading No.-8709) classified as H.S. Code – 8701 which falls under Chapter -87 (Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof) of Section XVII (Vehicles, Aircraft, Vessels and Associated Transport Equipment) of ITCHS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 this commodity group had share of 0.25% share in India's total Export value basket as per DGCIS data base.

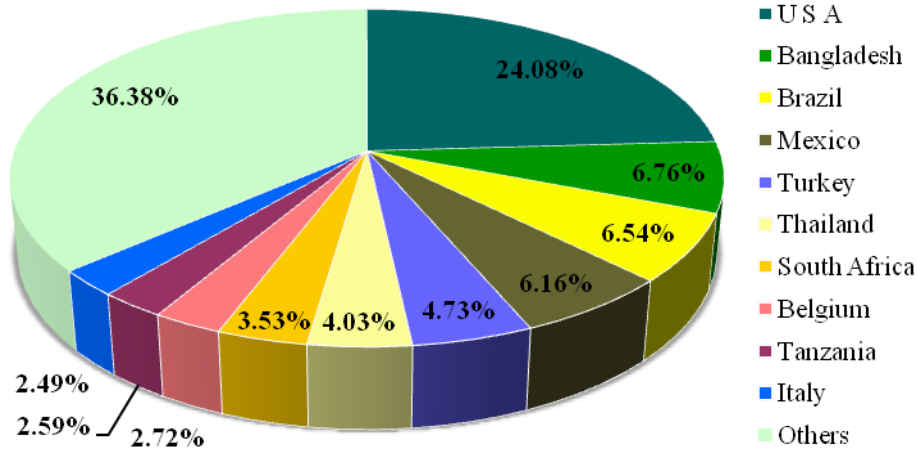
Table – 1
India's Top 10 destination of Tractor (other than Tractors of Heading No.-8709), (ITCHS Code-8701)

| Rank | Countries | 2020-2021 | | 2021-2022 | | 2022-2023 | | 2023-2024 | |
|------|--------------|-------------------|------------|-------------------|------------|-------------------|------------|-------------------|------------|
| | | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) |
| 1. | U S A | 186.63 | 22.24 | 374.40 | 27.11 | 459.47 | 30.75 | 267.99 | 24.08 |
| 2. | Bangladesh | 72.92 | 8.69 | 80.01 | 5.79 | 67.59 | 4.52 | 75.29 | 6.76 |
| 3. | Brazil | 32.93 | 3.92 | 65.17 | 4.72 | 75.67 | 5.06 | 72.81 | 6.54 |
| 4. | Mexico | 26.32 | 3.14 | 44.82 | 3.24 | 67.66 | 4.53 | 68.53 | 6.16 |
| 5. | Turkey | 14.20 | 1.69 | 14.26 | 1.03 | 30.98 | 2.07 | 52.61 | 4.73 |
| 6. | Thailand | 26.77 | 3.19 | 68.27 | 4.94 | 53.20 | 3.56 | 44.81 | 4.03 |
| 7. | South Africa | 31.87 | 3.80 | 47.04 | 3.41 | 77.22 | 5.17 | 39.24 | 3.53 |
| 8. | Belgium | 4.27 | 0.51 | 5.59 | 0.40 | 4.61 | 0.31 | 30.30 | 2.72 |
| 9. | Tanzania | 10.62 | 1.26 | 17.49 | 1.27 | 23.78 | 1.59 | 28.82 | 2.59 |
| 10. | Italy | 16.72 | 1.99 | 30.16 | 2.18 | 37.65 | 2.52 | 27.75 | 2.49 |
| | Others | 416.04 | 49.57 | 634.07 | 45.90 | 596.60 | 39.92 | 404.94 | 36.38 |
| | Total | 839.27 | 100 | 1381.29 | 100 | 1494.41 | 100 | 1113.08 | 100 |

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 10 destinations of Tractor (by percentage share in 2023-2024) :



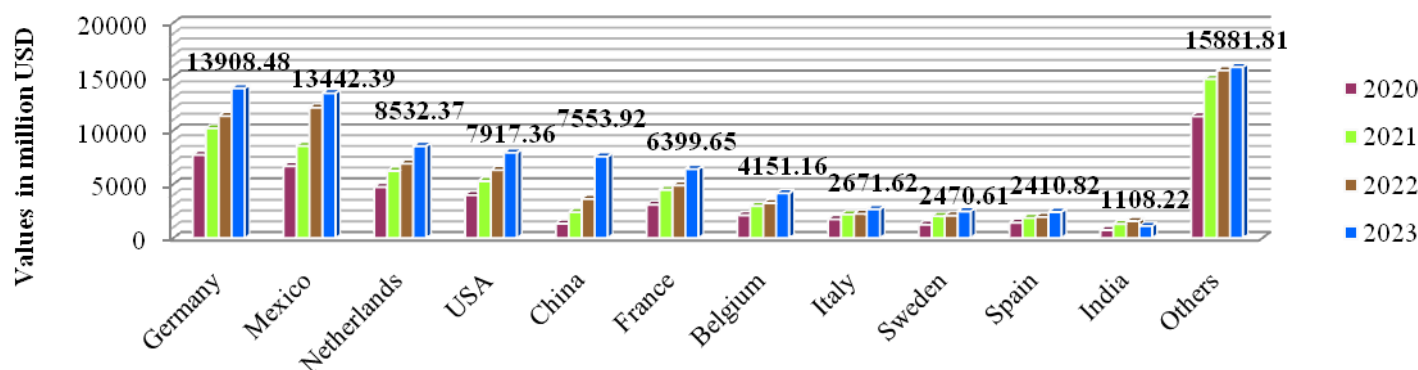
The total value of exports of Tractor (other than Tractors of Heading No.-8709) from India amounted to US\$ 1113.08 million in 2023-2024, with a decrease by 25.51% from 2022-2023 levels. USA (US\$ 267.99 million) has held the top position as an export destination in this segment from India with 24.08% share of India's total export followed distantly by Bangladesh (US\$ 75.29 million) and Brazil (US\$ 72.81 million) to where India exported around 6.76% and 6.54% share of India's total export in this segment respectively in 2023-2024. For, the period under review, exports of Tractor (other than Tractors of Heading No.-8709) from India was at US\$ 839.27 million in 2020-2021, followed by a steep rise in 2021-2022, again a little rise in 2022-2023 and turned into a major dip in 2023-2024.

Table - 2
World's Top exporters of Tractor (other than Tractors of Heading No.-8709), (ITCHS Code-8701)

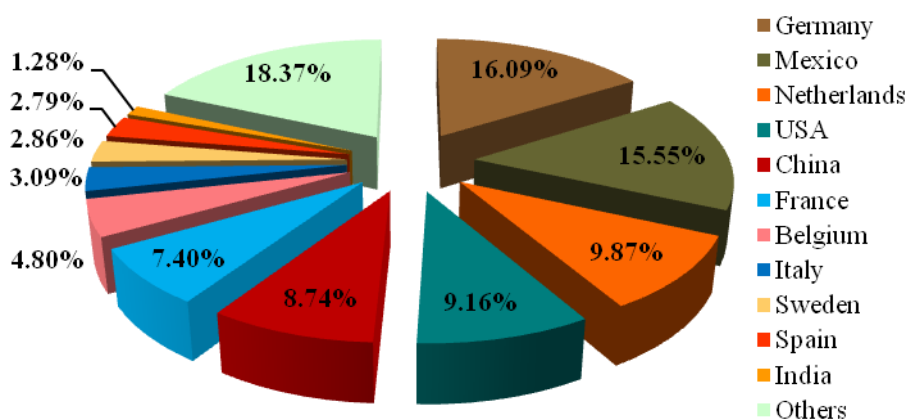
| Rank | Countries | 2020 | | 2021 | | 2022 | | 2023 | |
|------|--------------|-----------------------|--------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|
| | | Value (million \$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) |
| 1. | Germany | 7719.28 | 16.77 | 10186.54 | 16.38 | 11320.28 | 15.78 | 13908.48 | 16.09 |
| 2. | Mexico | 6678.74 | 14.51 | 8549.42 | 13.75 | 12095.84 | 16.86 | 13442.39 | 15.55 |
| 3. | Netherlands | 4732.17 | 10.28 | 6232.11 | 10.02 | 6897.30 | 9.62 | 8532.37 | 9.87 |
| 4. | USA | 3976.14 | 8.64 | 5275.95 | 8.48 | 6300.20 | 8.78 | 7917.36 | 9.16 |
| 5. | China | 1327.88 | 2.89 | 2387.95 | 3.84 | 3612.71 | 5.04 | 7553.92 | 8.74 |
| 6. | France | 3085.64 | 6.70 | 4467.44 | 7.18 | 4884.28 | 6.81 | 6399.65 | 7.40 |
| 7. | Belgium | 2106.61 | 4.58 | 2965.93 | 4.77 | 3237.98 | 4.51 | 4151.16 | 4.80 |
| 8. | Italy | 1735.36 | 3.77 | 2183.85 | 3.51 | 2233.79 | 3.11 | 2671.62 | 3.09 |
| 9. | Sweden | 1230.81 | 2.67 | 2024.23 | 3.25 | 2080.71 | 2.90 | 2470.61 | 2.86 |
| 10. | Spain | 1412.36 | 3.07 | 1856.73 | 2.99 | 1943.58 | 2.71 | 2410.82 | 2.79 |
| 16. | India | 727.12 | 1.58 | 1298.30 | 2.09 | 1560.62 | 2.18 | 1108.22 | 1.28 |
| | Others | 11288.86 | 24.53 | 14768.87 | 23.75 | 15566.51 | 21.70 | 15881.81 | 18.37 |
| | Total | 46020.97 | 100 | 62197.34 | 100 | 71733.8 | 100 | 86448.41 | 100 |

Source: UN Comtrade

Leading Exporters of Tractors of globally from 2020 to 2023 (Data labels signified for 2023)



World's 5 leading exporter of Tractors exports by percentage share in 2023:



The Tractor (other than Tractors of Heading No.-8709) exports worldwide was US\$ 86448.41 million in 2023, recorded a huge increase by 20.51% from 2022 levels. Over the period under review, global exports were at record high at US\$ 86448.41 million in 2023. **India** (exporting goods worth a total of US\$ 1108.22 million in this category) has occupied the 16th slot globally by way of exporting up to 1.28% share of global export. The lead exporters in this segment were Germany (US\$ 13908.48 million), Mexico (US\$ 13442.39 million) and Netherlands (US\$ 8532.37 million) with 16.09%, 15.55% and 9.87% share of world export in 2023 respectively. For, the period under review, the global export of the commodity was US\$ 46020.97 million in 2020 followed by a major leap in 2021 then a moderate leap in 2022 and again a massive leap in 2023.

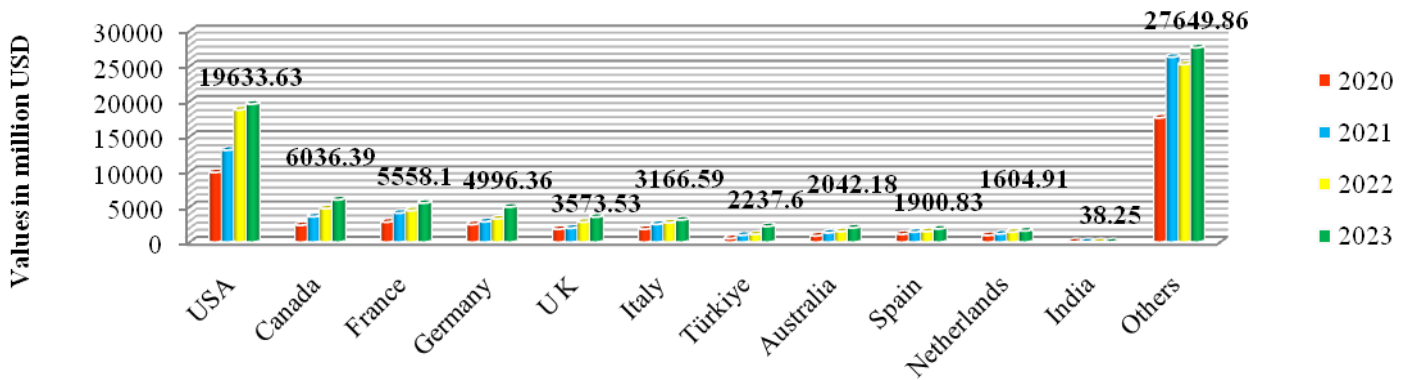
Table - 3

World's top Importers of Tractor (other than Tractors of Heading No.-8709), (ITCHS Code-8701

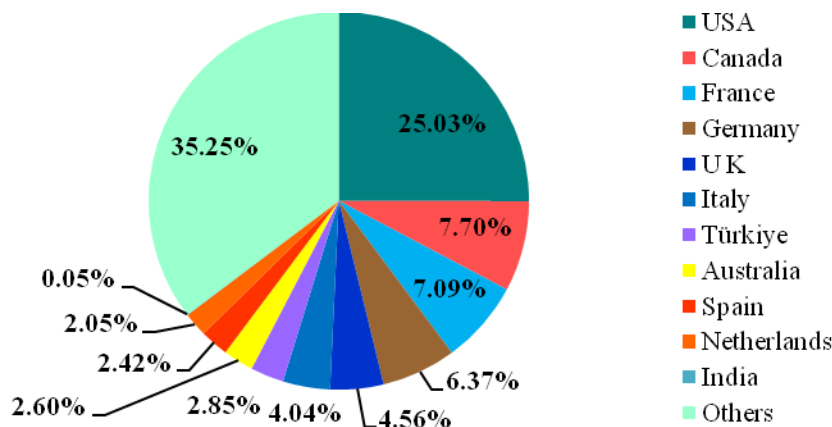
| Rank | Countries | 2020 | | 2021 | | 2022 | | 2023 | |
|------|--------------|--------------------|------------|-------------------|------------|-------------------|------------|-------------------|------------|
| | | Value (million \$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) |
| 1. | USA | 9910.01 | 23.24 | 13088.55 | 21.95 | 18813.70 | 27.73 | 19633.63 | 25.03 |
| 2. | Canada | 2407.51 | 5.65 | 3628.05 | 6.08 | 4762.74 | 7.02 | 6036.39 | 7.70 |
| 3. | France | 2865.58 | 6.72 | 4140.42 | 6.94 | 4486.59 | 6.61 | 5558.10 | 7.09 |
| 4. | Germany | 2511.57 | 5.89 | 2917.58 | 4.89 | 3313.21 | 4.88 | 4996.36 | 6.37 |
| 5. | U K | 1844.27 | 4.33 | 2001.13 | 3.36 | 2855.36 | 4.21 | 3573.53 | 4.56 |
| 6. | Italy | 1844.11 | 4.33 | 2548.08 | 4.27 | 2755.75 | 4.06 | 3166.59 | 4.04 |
| 7. | Türkiye | 532.66 | 1.25 | 1000.76 | 1.68 | 1110.67 | 1.64 | 2237.60 | 2.85 |
| 8. | Australia | 904.32 | 2.12 | 1323.25 | 2.22 | 1506.15 | 2.22 | 2042.18 | 2.60 |
| 9. | Spain | 1126.96 | 2.64 | 1437.29 | 2.41 | 1508.97 | 2.22 | 1900.83 | 2.42 |
| 10. | Netherlands | 957.99 | 2.25 | 1178.50 | 1.98 | 1436.22 | 2.12 | 1604.91 | 2.05 |
| 94. | India | 57.78 | 0.14 | 60.69 | 0.10 | 44.30 | 0.07 | 38.25 | 0.05 |
| | Others | 17671.64 | 41.45 | 26315.68 | 44.12 | 25264.02 | 37.23 | 27649.86 | 35.25 |
| | Total | 42634.41 | 100 | 59639.97 | 100 | 67857.68 | 100 | 78438.24 | 100 |

Source :UNComtrade

Leading Importers of Tractors of globally from 2020 to 2023 (Data labels signified for 2023)



World's 10 leading exporter of Tractor imports by percentage share in 2023:

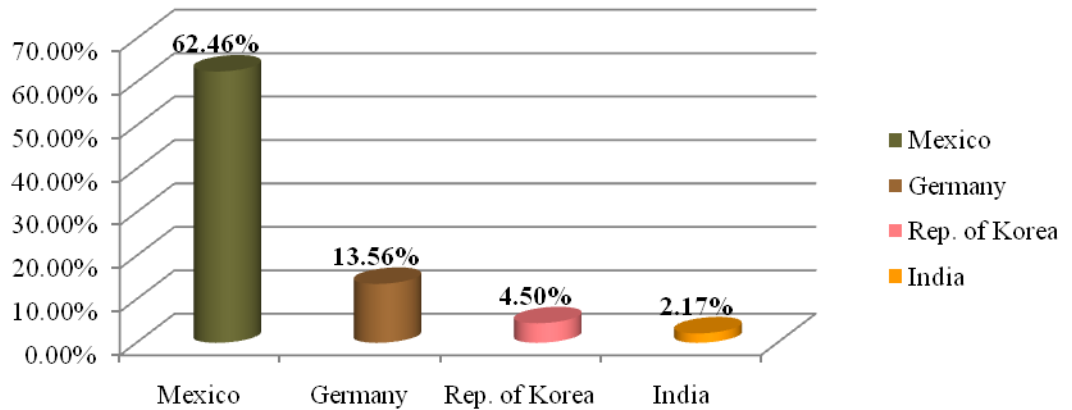


The Tractor (other than Tractors of Heading No.-8709) imports worldwide was US\$ 78438.24 million in 2023, an increasing by nearly 15.59% from 2022 levels. Over the period under review, global imports were at record high at US\$ 78438.24 million in 2023. The lead importers in this segment in 2023 have been USA (25.03%), Canada (7.70%), and France (7.09 %) and **India** with a show of only 0.05% share, Stood at 94th slot globally in 2023. For, the period under review, the global export of the commodity was US\$ 42634.41 million in 2020 followed by steep leap in 2021 then a moderate leap in 2022 and in 2023 it again turned to positive growth. As per UN Comtrade data there is difference between global export value and global import value. In 2023 global export exceeds global import by US\$ 8010.17 million.

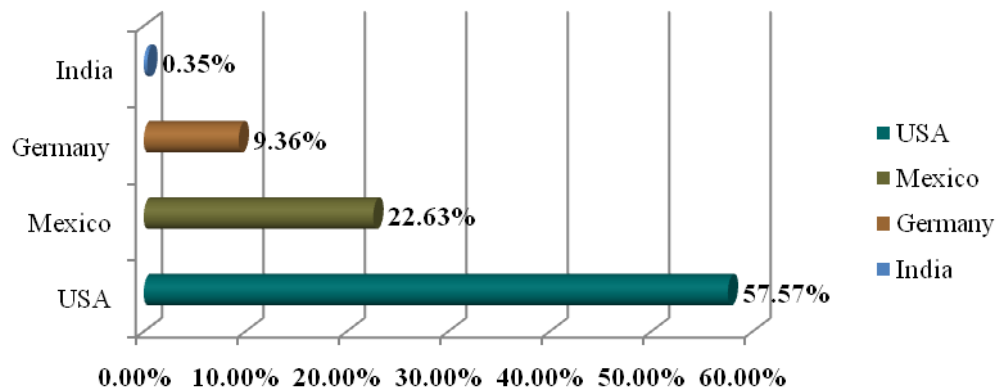
As per UN Comtrade data base the top 3 importing Nations of Tractor (other than Tractors of Heading No.-8709) globally were **USA, Canada and France**.

All these 3 countries have imported 2.17%, 0.35% and 0.34% share of their Tractor (other than Tractors of Heading No.-8709) from India in 2023 respectively which are represented below :

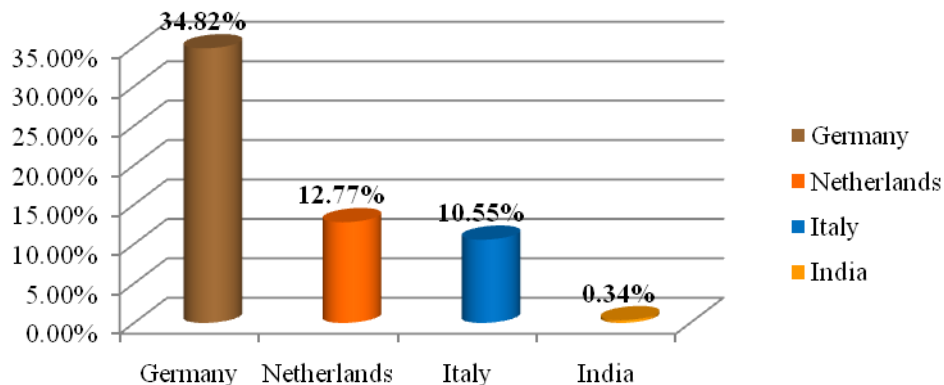
i) Top 3 supplier nations of Tractor (other than Tractors of Heading No.-8709) to USA in 2023 (Percentage share):



ii) Top 3 supplier nations of Tractor (other than Tractors of Heading No.-8709) to Canada in 2023 (Percentage share):



iii) Top 3 supplier nations of Tractor (other than Tractors of Heading No.-8709) to France in 2023 (Percentage share):



IMPORT

Plates, Sheets, film, Foil and Strip of Plastics, Non-Cellular and not Reinforced, Laminated, Supported or Similarly Combined with other Materials n.e.c. in chapter 39 Classified as ITCHS Code 3920 falls under Chapter-39 (Plastics and articles thereof) of Section-VII (Plastics and Rubber and Articles thereof) of ITCHS Classification of ITCHS classification.

India is engaged in the process of importing this commodity and in 2023-2024 this commodity group had share of 0.27% share in India's total import value basket.

Table - 5
India's Top 10 Sources of Plates, Sheets, film, Foil and Strip of Plastics (HS Code – 3920)

| Rank | Countries | 2020-2021 | | 2021-2022 | | 2022-2023 | | 2023-2024 | |
|------|--------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|
| | | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) |
| 1. | U S A | 150.12 | 13.92 | 244.71 | 17.02 | 213.71 | 16.78 | 201.54 | 16.62 |
| 2. | U K | 38.29 | 3.55 | 55.61 | 3.87 | 57.46 | 4.51 | 55.18 | 4.55 |
| 3. | U A E | 37.80 | 3.51 | 55.65 | 3.87 | 51.04 | 4.01 | 55.01 | 4.54 |
| 4. | Italy | 35.03 | 3.25 | 72.81 | 5.06 | 53.03 | 4.16 | 46.33 | 3.82 |
| 5. | Spain | 29.55 | 2.74 | 45.46 | 3.16 | 48.90 | 3.84 | 42.08 | 3.47 |
| 6. | South Africa | 25.03 | 2.32 | 31.61 | 2.20 | 42.54 | 3.34 | 41.95 | 3.46 |
| 7. | Mexico | 34.35 | 3.19 | 42.31 | 2.94 | 32.05 | 2.52 | 41.04 | 3.39 |
| 8. | Germany | 43.75 | 4.06 | 57.92 | 4.03 | 45.33 | 3.56 | 37.78 | 3.12 |
| 9. | Poland | 15.28 | 1.42 | 27.02 | 1.88 | 27.15 | 2.13 | 33.81 | 2.79 |
| 10. | Netherlands | 20.17 | 1.87 | 26.09 | 1.81 | 35.48 | 2.79 | 30.31 | 2.50 |
| | Others | 648.98 | 60.18 | 778.82 | 54.16 | 666.86 | 52.36 | 627.34 | 51.74 |
| | Total | 1078.34 | 100 | 1438.00 | 100 | 1273.53 | 100 | 1212.36 | 100 |

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import Plates, Sheets, film, Foil and Strip of Plastics, Non-Cellular and not Reinforced, Laminated, Supported or Similarly Combined with other Materials n.e.c. in 2023-2024 stood as US\$ 1212.36 million registering a little decrease by 4.80% over 2022-2023 figures of US\$ 1273.53 million. In 2023-2024 USA (US\$ 201.54 million) stood out as the top importing partner to India in this segment with a share of 16.62%, followed by UK (4.55%) and UAE (4.54%). Over the period under review India's import of Plates, Sheets, film, Foil and Strip of Plastics, Non-Cellular and not Reinforced, Laminated, Supported or Similarly Combined with other Materials n.e.c. were at high in the year 2021-2022 and India's import value in this segment steadily increased from 2020-2021 till 2021-2022 and then it turned into negative growth in 2022-2023 and 2023-2024.

Table – 6
World's Top 10 Importers of Plates, Sheets, film, Foil and Strip of Plastics (HS Code – 3920)

| Rank | Countries | 2020 | | 2021 | | 2022 | | 2023 | |
|------|---------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|----------------------|--------------|
| | | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) | Value (million\$) | Share (%) |
| 1. | China | 7485.00 | 12.83 | 8648.18 | 12.16 | 7001.78 | 9.78 | 6359.90 | 10.47 |
| 2. | USA | 5258.98 | 9.01 | 6468.26 | 9.09 | 7479.85 | 10.45 | 5863.93 | 9.65 |
| 3. | Germany | 3364.85 | 5.77 | 4138.15 | 5.82 | 4345.03 | 6.07 | 3696.56 | 6.08 |
| 4. | France | 2291.30 | 3.93 | 2865.76 | 4.03 | 3132.83 | 4.37 | 2747.72 | 4.52 |
| 5. | Mexico | 2125.77 | 3.64 | 2690.94 | 3.78 | 2858.80 | 3.99 | 2577.46 | 4.24 |
| 6. | Italy | 1867.96 | 3.20 | 2423.05 | 3.41 | 2739.29 | 3.83 | 2364.24 | 3.89 |
| 7. | U K | 2004.94 | 3.44 | 2140.03 | 3.01 | 2530.46 | 3.53 | 2306.49 | 3.80 |
| 8. | Canada | 1696.39 | 2.91 | 1970.65 | 2.77 | 2224.28 | 3.11 | 1916.22 | 3.15 |
| 9. | Rep. of Korea | 2165.73 | 3.71 | 2464.60 | 3.46 | 2159.64 | 3.02 | 1809.92 | 2.98 |
| 10. | India | 984.90 | 1.69 | 1561.45 | 2.19 | 1875.98 | 2.62 | 1796.10 | 2.96 |
| | Others | 29101.74 | 49.88 | 35766.66 | 50.28 | 35260.19 | 49.24 | 29333.59 | 48.27 |
| | Total | 58347.54 | 100 | 71137.73 | 100 | 71608.14 | 100 | 60772.15 | 100 |

Source :UNComtrade

In 2023, the total global imports of Plates, Sheets, film, Foil and Strip of Plastics, Non-Cellular and not Reinforced, Laminated, Supported or Similarly Combined with other Materials n.e.c .amounted to US\$ 60772.15 million, decreasing by 15.13% vis-à-vis the previous year's figure. In 2022, **India** has occupied the 10th position by way of importing up to 2.96 % of global imports in this segment. Top 3 major importing countries were China, USA and Germany with 10.47 %, 9.65% and 6.08% shares respectively. For, the period under review, imports of Plates, Sheets, film, Foil and Strip of Plastics, Non-Cellular and not Reinforced, Laminated, Supported or Similarly Combined with other Materials n.e.c.was at US\$ 58347.54 million in 2020 globally, followed by a steep rise in 2021, a little leap in 2022 and major dip in 2023.