



Indian Trade Journal - Commodity Profile Report

**Commodity Exim Report for 3rd week of October, 2024
dated 16th October, 2024**

Export

ITCHS 6305 – Sacks and Bags

Import

**ITCHS 9027 – Instruments and Apparatus for
Physical or Chemical Analysis.**

Commodity EXIM Report

DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-Comtrade Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024(Financial year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to August, 2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [3rd weekly Commodity Exim Report of October,2024 dated 16th October, 2024] the following two commodities have been dealt with.

Export : Sacks and Bags [ITCHS Code –6305] -In FY 2023-2024 (April,2023 –March,2024) this commodity group has 0.22% share in India's total Export value basket as per DGCI&S data base. India had occupied the 2nd slot in export of this commodity (974.10 million USD) with 20.12% share of total global exports in the year 2023.

Import : Instruments and Apparatus for Physical or Chemical Analysis. [ITCHS Code – 9027] –In FY 2023-24 this commodity group had share of 0.28% in India's total Import value basket as per DGCI&S data base. India having 3.65% share of total global imports of this commodity (1882.97 million USD) occupied the 7th slot in the world in 2023.

EXPORT

Sacks and Bags classified as H.S. Code – 6305 falls under Chapter -63 (Other made up textile articles; sets; worn clothing and worn textile articles; rags) of Section XI (Textiles and Textile Articles) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far had 0.22% share in India’s total Export value basket as per DGCI&S data base.

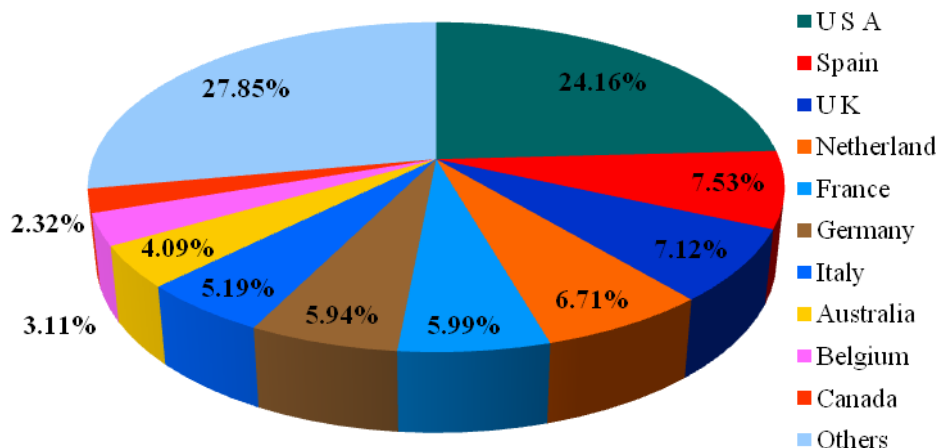
Table - 1
India’s Top 10 destination for export Sacks and Bags (H.S Code-6305)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	U S A	222.51	25.66	313.89	25.48	288.61	25.94	235.70	24.16
2.	Spain	52.02	6.00	85.66	6.95	71.23	6.40	73.40	7.53
3.	U K	71.62	8.26	89.13	7.24	69.15	6.22	69.41	7.12
4.	Netherland	63.09	7.28	86.05	6.99	71.13	6.39	65.45	6.71
5.	France	50.09	5.78	67.58	5.49	62.48	5.62	58.44	5.99
6.	Germany	59.14	6.82	82.48	6.70	65.39	5.88	57.96	5.94
7.	Italy	46.30	5.34	63.62	5.16	50.97	4.58	50.61	5.19
8.	Australia	27.49	3.17	37.71	3.06	39.09	3.51	39.86	4.09
9.	Belgium	20.94	2.41	39.78	3.23	36.16	3.25	30.34	3.11
10.	Canada	23.21	2.68	31.82	2.58	25.80	2.32	22.59	2.32
	Others	230.79	26.61	334.13	27.12	332.68	29.90	271.69	27.85
	Total	867.19	100	1231.85	100	1112.69	100	975.44	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Export includes re-export also

India’s top 10 destinations of Sacks and Bags by percentage share in 2023-2024



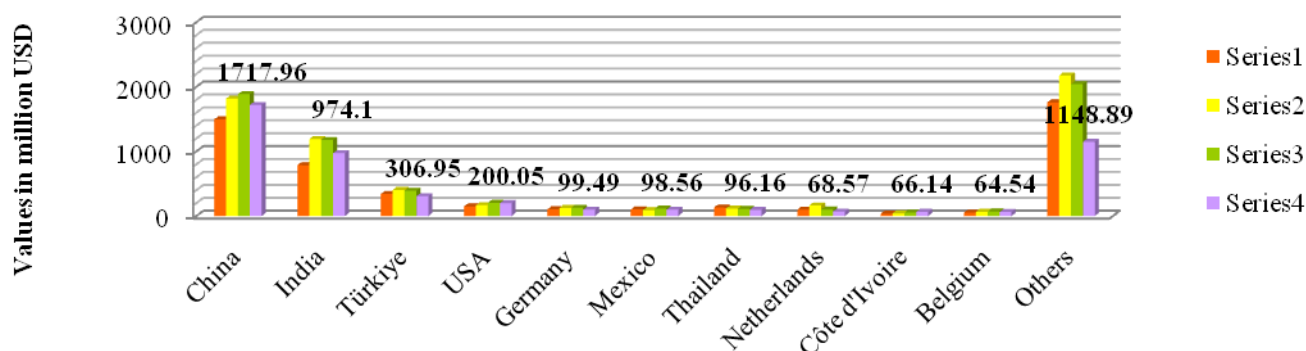
The total value of exports of Sacks and Bags from India amounted to US\$975.44 million in 2023-2024 and registered a decrease of 12.34% compared to 2022-2023 figures of US\$1112.69 million. For, the period under review, exports of this segment were at US\$867.19 million in 2020-2021 followed by a rise o US\$ 1231.85 million in 2021 and then steadily dip till 2022-2024. USA(US\$ 235.70 million) has held the top slot as an export destination in this segment from India with 24.16% share of India’s total export in 2023-2024, followed distantly by Spain (US\$ 73.40 million) and UK (US\$ 69.41 million) to where India exported around 7.53% and 7.12% share of Sacks and Bags respectively in 2023-2024. USA has persistently been lead consumer of our products in this segment.

Table-2
World's Top 10 exporters of Sacks and Bags (H.S Code-6305)

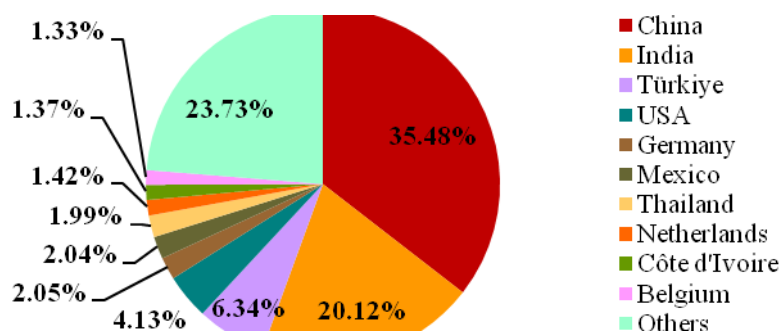
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	1496.97	29.54	1817.77	28.56	1887.20	30.03	1717.96	35.48
2.	India	788.32	15.56	1191.59	18.72	1176.71	18.72	974.10	20.12
3.	Türkiye	342.84	6.77	404.48	6.36	392.14	6.24	306.95	6.34
4.	USA	149.44	2.95	168.20	2.64	205.66	3.27	200.05	4.13
5.	Germany	104.95	2.07	125.71	1.98	127.69	2.03	99.49	2.05
6.	Mexico	102.79	2.03	90.86	1.43	114.47	1.82	98.56	2.04
7.	Thailand	132.60	2.62	117.11	1.84	111.94	1.78	96.16	1.99
8.	Netherlands	98.36	1.94	163.89	2.58	100.68	1.60	68.57	1.42
9.	Côte d'Ivoire	36.85	0.73	42.55	0.67	53.58	0.85	66.14	1.37
10.	Belgium	53.44	1.05	65.98	1.04	72.64	1.16	64.54	1.33
	Others	1760.73	34.75	2175.72	34.19	2042.36	32.50	1148.89	23.73
	Total	5067.30	100	6363.87	100	6285.07	100	4841.41	100

Source: UN Comtrade

World's top 10 exporters Sacks and Bags from 2020 to 2023
Data labels signified only for 2023



World's 10 leading exporters of Sacks and Bags by percentage share in 2023:



The global Sacks and Bags export reached US\$ 4841.41 million in 2023, huge decreasing by 22.36% over the previous year. The lead exporter in this segment has consistently been China (exporting goods worth a total of US\$ 1717.96 million) with a show of 35.48% share in 2023. **India** (exporting goods worth a total of US\$ 974.10 million in this category) with a show of 20.12% share, stood at 2nd slot of world export of Sacks and Bags followed by Türkiye (US\$ 306.95 million) with 6.34% share. India's export value in this segment had declined in 2022 compared to the year 2021 and moderate dip in 2023.

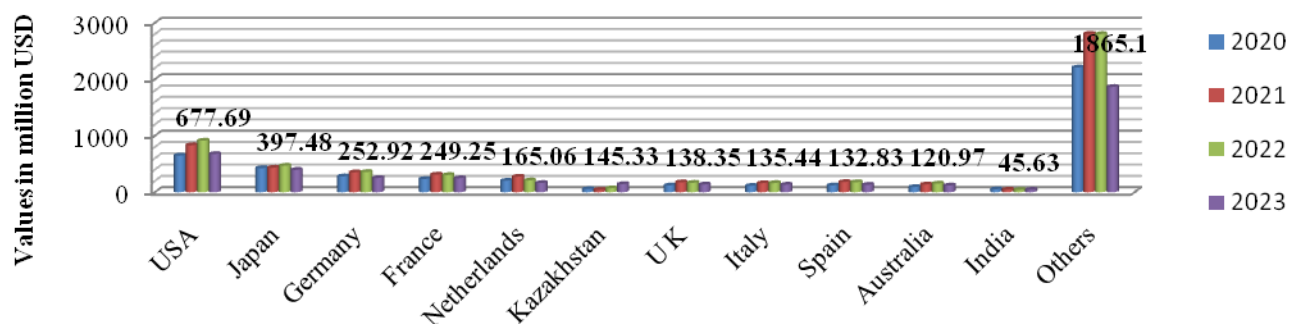
Table-3
World's top 10 Importers of Sacks and Bags (H.S Code-6305)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	649.55	14.21	832.61	14.43	914.22	15.65	677.69	15.67
2.	Japan	428.63	9.37	435.50	7.55	470.53	8.05	397.48	9.19
3.	Germany	281.98	6.17	354.92	6.15	358.71	6.14	252.92	5.85
4.	France	236.40	5.17	313.49	5.43	305.74	5.23	249.25	5.76
5.	Netherlands	205.13	4.49	275.93	4.78	210.09	3.60	165.06	3.82
6.	Kazakhstan	56.81	1.24	43.41	0.75	70.71	1.21	145.33	3.36
7.	U K	121.09	2.65	177.71	3.08	168.63	2.89	138.35	3.20
8.	Italy	114.33	2.50	162.29	2.81	163.73	2.80	135.44	3.13
9.	Spain	122.31	2.67	182.85	3.17	179.59	3.07	132.83	3.07
10.	Australia	93.73	2.05	139.34	2.41	154.73	2.65	120.97	2.80
20.	India	53.89	1.18	47.15	0.82	42.77	0.73	45.63	1.05
	Others	2208.50	48.30	2806.36	48.62	2802.16	47.97	1865.10	43.11
	Total	4572.36	100	5771.57	100	5841.61	100	4326.06	100

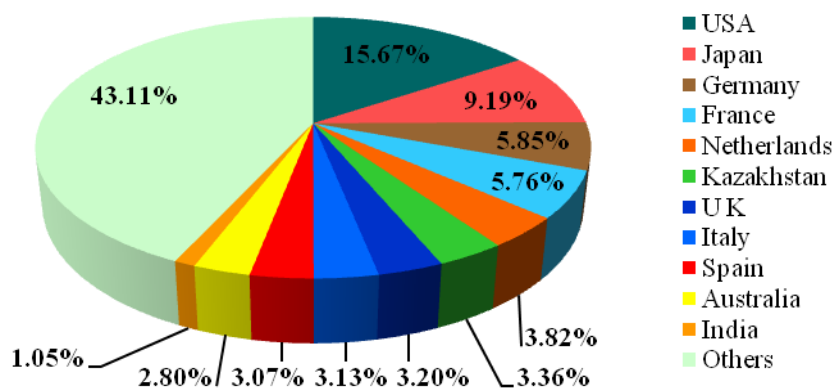
Source: UN Comtrade

Top 10 Importers of Sacks and Bags globally from 2020 to 2023

Data labels signified only for 2023



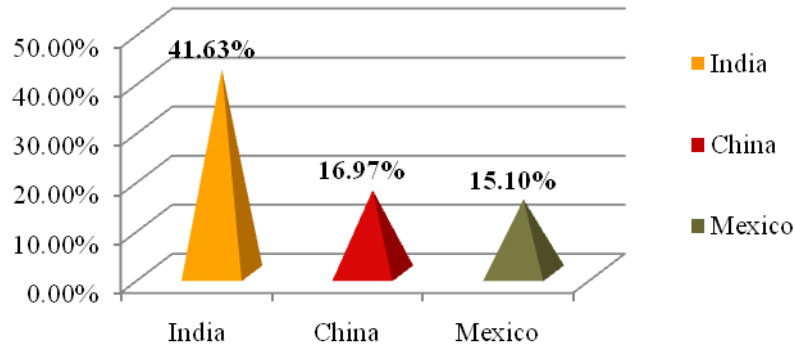
World's 10 leading importers of Sacks and Bags by percentage share in 2023



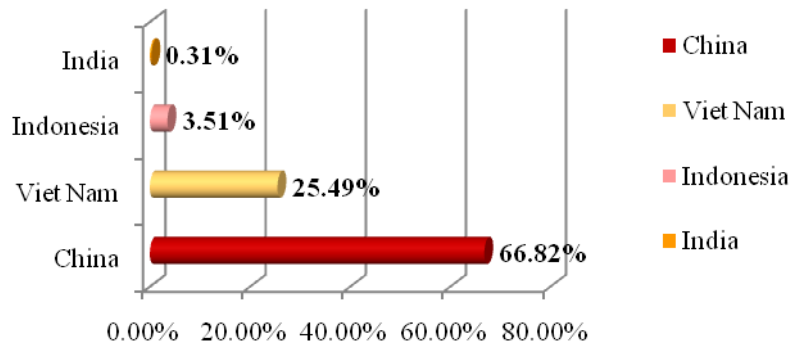
The Sacks and Bags imports worldwide was US\$ 4326.06 million in 2023, decreasing by 11.31% from 2022, decreased by 25.95% over 2022 levels. Over the period under review, global imports were at record high at US\$ 58499.43 million in 2022. The lead importers in this segment in 2023 had been USA (15.67%), Japan (9.19%), and Germany (5.85%). **India** with a show of only 1.05% share in this category, Stood at 20th position globally. Global imports in this segment increased till 2022 and a major dip in 2023.

As per UN Comtrade database the top 3 importers of Sacks and Bags globally were **USA, Japan and Germany**. These 3 country had imported 41.63%, 0.31% and 30.34% share of their total import of this commodity from India in 2023.

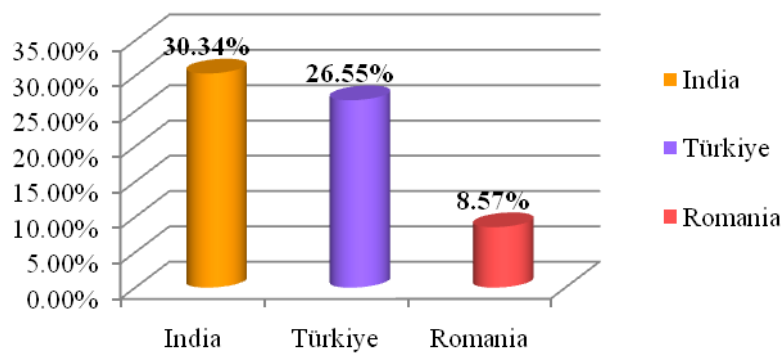
i) Top 3 supplier nations of Sacks and Bags to USA in 2023 (percentage share)



ii) Top 3 supplier nations of Sacks and Bags to Japan in 2023 (percentage share)



iii) Top 3 supplier nations of Sacks and Bags to Germany in 2023 (percentage share)



IMPORT

Instruments and Apparatus for Physical or Chemical Analysis comes under Chapter 90 (Optical, photographic, cinematographic, measuring, checking, precision, medical or surgical instruments and apparatus; parts and accessories thereof) of Section XVIII (Optical, Photographic, Cinematographic, Measuring, Checking, Precision, Medical or Surgical Instruments and Apparatus; Clocks and Watches; Musical Instruments; Parts and Accessories thereof) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far had 0.28% share in India's total Import value basket as per DGCI&S data base.

Table 4
India's Top 10 Sources of Instruments and Apparatus for Physical or Chemical Analysis (HS Code- 9027)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Singapore	287.64	23.19	362.83	23.27	430.15	25.25	445.11	23.49
2.	U S A	185.29	14.94	243.84	15.64	265.64	15.59	307.68	16.23
3.	Germany	210.57	16.97	227.53	14.59	273.97	16.08	293.83	15.50
4.	China	103.58	8.35	199.36	12.79	218.55	12.83	224.10	11.82
5.	Japan	69.45	5.60	83.44	5.35	80.30	4.71	103.57	5.46
6.	Switzerland	59.00	4.76	65.35	4.19	73.66	4.32	84.18	4.44
7.	U K	63.29	5.10	60.56	3.88	63.83	3.75	70.20	3.70
8.	France	48.79	3.93	56.02	3.59	42.98	2.52	53.89	2.84
9.	Netherland	20.96	1.69	28.61	1.83	30.23	1.77	36.93	1.95
10.	Hong Kong	14.62	1.18	22.36	1.43	20.80	1.22	34.21	1.81
	Others	177.29	14.29	209.27	13.42	203.40	11.94	241.52	12.74
	Total	1240.48	100	1559.17	100	1703.51	100	1895.23	100

Source:DGCI&S, M/o Commerce &Industry

Note: India's Import including re-import

In 2023 India had imported a total of USD 1895.23 million worth of Instruments and Apparatus for Physical or Chemical Analysis. As per available data, Singapore stood out as India's top importing partner in this segment with a share of 23.49%. USA and next followed closely by Germany with shares of 16.23% and 15.50% respectively. India's import value in this segment had jump in 2021 over 2020 with a continuing trend till 2023.

Table 5
World's top 10 Importers of Instruments and Apparatus for Physical or Chemical Analysis (HS Code-9027)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	10090.44	20.07	10248.55	18.15	10681.16	19.02	9813.10	19.04
2.	USA	6534.65	13.00	7592.39	13.44	8130.05	14.47	7985.14	15.49
3.	Germany	4574.00	9.10	5234.27	9.27	4874.69	8.68	4707.09	9.13
4.	Singapore	1559.41	3.10	1865.81	3.30	2215.56	3.94	2104.82	4.08
5.	Netherlands	1581.81	3.15	2011.10	3.56	2049.41	3.65	2030.05	3.94
6.	U K	1981.76	3.94	1693.24	3.00	1858.02	3.31	2016.06	3.91
7.	India	1191.41	2.37	1514.77	2.68	1651.27	2.94	1882.97	3.65
8.	France	1390.40	2.77	1738.04	3.08	1585.04	2.82	1602.84	3.11
9.	Hong Kong	1683.57	3.35	1854.13	3.28	1842.11	3.28	1369.20	2.66
10.	Italy	1071.77	2.13	1227.03	2.17	1192.07	2.12	1357.36	2.63
	Others	18623.62	37.04	21496.06	38.06	20088.89	35.77	16666.04	32.34
	Total	50282.84	100	56475.41	100	56168.27	100	51534.68	100

Source: UN Comtrade

Worldwide import of Instruments and Apparatus for Physical or Chemical Analysis totalled to US\$ 51534.68 million in 2023 recording a 8.25% decreased over 2022 levels. China imported US\$ 9813.10 million worth of the commodity in 2023, making it the leading importer of the commodity worldwide with 19.04% share of world imports. USA (15.49%) and Germany(9.13%) lined up in second and third place in 2023. The import value of Instruments and Apparatus for Physical or Chemical Analysis in India amounted to approximately US\$ 1882.97 million in the year 2023 and ranked 7th in the world with the share of 3.65% of total global import value of goods in this segment experiencing a leap from US\$ 1651.27 million in 2022. Quite strikingly on one hand USA is one of the major importers of this product(occupying the 2nd slot) and on the other hand USA is India's one of the major source country for importing this commodity.
