

Commodity EXIM Report **DGCI & S, I T J Division**

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2022 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in CY 2024) we are considering the time-period of 2020-2023(Calendar year data). The latest finalized data available on the UN Comtrade Database is only up to year 2022 and on the DGCI&S Database up to December,2023. So, for each commodity group dealt in this report, trends from 2019 to 2022 have been showcased where data has been sourced from UN Comtrade and from 2020 to 2023 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [3rd weekly Commodity Exim Report of February,2024 dated 21stFebruary, 2024] the following two commodities have been dealt with.

Export: Ceramic Flags and Paving, Hearth or Wall Tiles; Ceramic Mosaic Cubes and the like, whether or not on a Backing; Finishing Ceramics (ITCHS Code – 6907) - In FY 2023-2024 (April –December'23) this commodity group has 0.60% share in India's total Export value basket as per DGCI&S data base. India had occupied the 4th slot in export of this commodity with (1846.83 million USD) with 8.22% share of total global exports in the year 2022.

Import : Parts and Accessories of the Motor Vehicles[ITCHS Code – 8708] – In FY 2023-24(April - December'23) this commodity group had share of 0.90% (nearly 1%) in India's total Import value basket as per DGCI&S data base. India having 1.30% share of total global imports of this commodity occupied the 21st slot in the 2022 and India's imports in this segment has gradually increased from US\$ 4190.51 million in 2019 to US\$ 5406.15 million in 2022.

EXPORT

Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes classified as ITC HS Code – 6907 falls under Chapter - 69 (Ceramic products) of Section- XIII (Stone, Cement and Similar Materials; Ceramic Products; Glass & Glassware) ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far (April-December, 2023) had 0.60% share in India's total Export value basket as per DGCI&S data base.

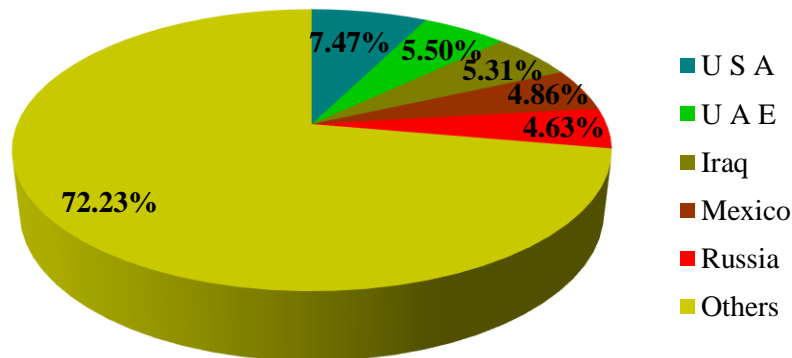
Table - 1
India's Top 10 destination for Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes (HS Code – 6907)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	U S A	101.26	6.56	105.17	5.95	142.54	7.72	182.14	7.47
2.	U A E	76.21	4.94	89.08	5.04	105.35	5.71	134.05	5.50
3.	Iraq	68.66	4.45	87.62	4.96	106.03	5.74	129.57	5.31
4.	Mexico	58.65	3.80	70.68	4.00	56.01	3.03	118.42	4.86
5.	Russia	22.96	1.49	55.08	3.12	52.96	2.87	113.02	4.63
6.	U K	35.06	2.27	57.46	3.25	48.93	2.65	108.74	4.46
7.	Israel	28.85	1.87	42.47	2.40	45.72	2.48	96.96	3.98
8.	Kuwait	60.16	3.90	74.64	4.23	77.55	4.20	92.30	3.78
9.	Saudi Arab	288.01	18.67	156.74	8.87	105.39	5.71	74.60	3.06
10.	Oman	56.27	3.65	55.58	3.15	65.02	3.52	73.36	3.01
	Others	746.71	48.40	971.65	55.01	1040.23	56.36	1315.82	53.95
	Total	1542.80	100	1766.18	100	1845.74	100	2438.98	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 5 destinations of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes by Percentage in 2022



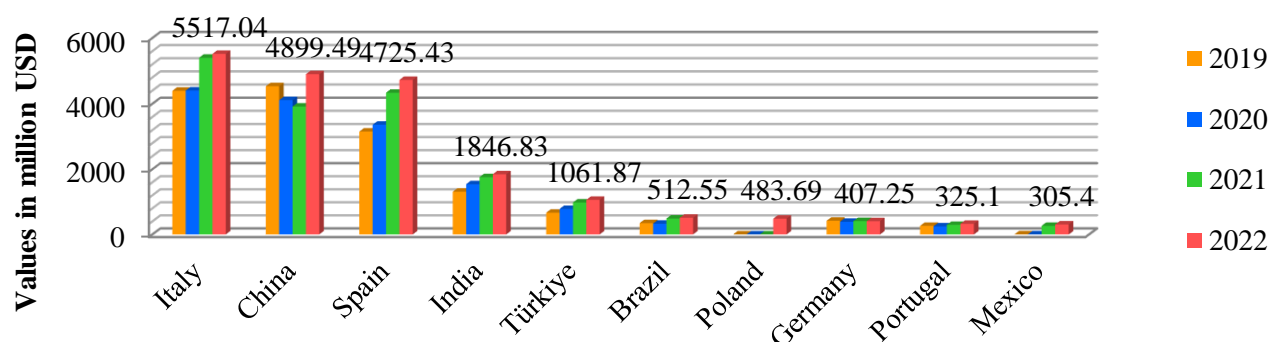
The total value of exports of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes from India amounted to US\$ 2438.98 million in 2023 with huge increase of over 32.14% compared to 2022 figures of US\$ 1845.74 million. For, the period under review, India's exports in this segment has steadily been rising from 2020 till 2023 with a major leap in 2023 over 2022. USA (US\$ 182.14 million) has held the top slot as an export destination in this segment from India with 7.47% share of India's total exports of this product group. In second and third place were UAE (US\$ 134.05 million) and Iraq (US\$ 129.57 million) to where India exported around 5.50% and 5.31% share of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes in 2023. Several Asian countries figure in the above list/table as leading export destinations.

Table - 2
World's Top 10 exporters of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes (HS Code – 6907)

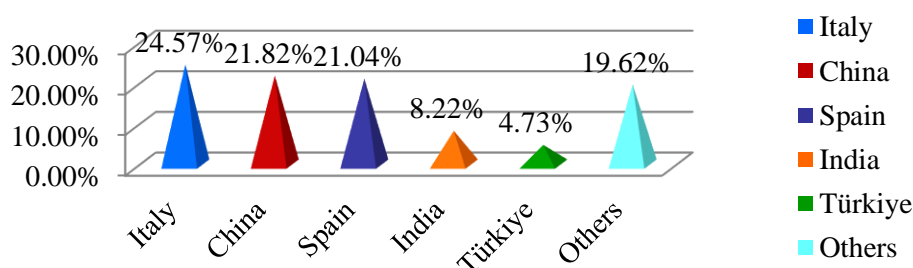
Rank	Countries	2019		2020		2021		2022	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Italy	4394.95	25.39	4402.19	25.37	5398.39	26.28	5517.04	24.57
2.	China	4535.13	26.20	4110.92	23.69	3915.20	19.06	4899.49	21.82
3.	Spain	3155.27	18.23	3362.59	19.38	4335.01	21.11	4725.43	21.04
4.	India	1310.47	7.57	1540.64	8.88	1758.29	8.56	1846.83	8.22
5.	Türkiye	666.63	3.85	782.87	4.51	981.07	4.78	1061.87	4.73
6.	Brazil	348.20	2.01	329.62	1.90	488.14	2.38	512.55	2.28
7.	Poland	0.00	0.00	0.00	0.00	0.00	0.00	483.69	2.15
8.	Germany	419.96	2.43	386.18	2.23	409.14	1.99	407.25	1.81
9.	Portugal	263.75	1.52	247.55	1.43	293.53	1.43	325.10	1.45
10.	Mexico	5.15	0.03	5.31	0.03	263.40	1.28	305.40	1.36
	Others	2208.24	12.76	2185.49	12.59	2696.52	13.13	2370.23	10.56
	Total	17307.74	100	17353.35	100	20538.71	100	22454.86	100

Source: UN Comtrade

Leading Exporters of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes globally from 2019 to 2022 (Data labels signified for 2022)



World's 5 leading exporters of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes by percentage in 2022



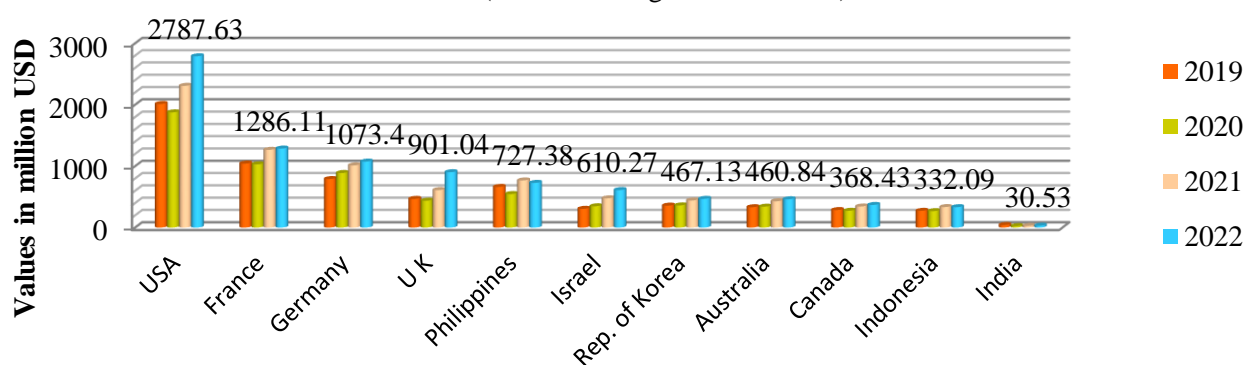
The Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes exports world wide amounted to US\$ 22454.86 million in 2022 up by 9.77% over the previous year. The lead Exporter in this segment has consistently been Italy (exporting goods worth a total of US \$ 5517.04 million) with a show of 24.57% share in 2022. China (US \$ 4899.49 million) and Spain (US\$ 4725.43 million) with 21.82% and 21.04% shares of world exports in this segment in 2022 stood at 2nd and 3rd slot respectively and **India** (exporting goods worth a total of US\$ 1846.83 million in this category) with a show of 8.22% share, stood at 4th slot in 2022 of world exports of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes. India's share in the global export space of this commodity has remained between 8-9% as is observed from above table.

Table – 3
World’s Top 10 Importers of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes(HS Code – 6907)

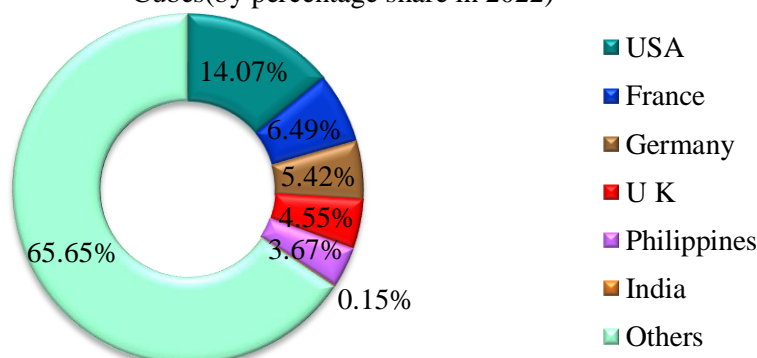
Rank	Countries	2019		2020		2021		2022	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	2011.53	12.84	1875.23	12.25	2306.55	11.88	2787.63	14.07
2.	France	1041.29	6.65	1029.37	6.72	1265.35	6.52	1286.11	6.49
3.	Germany	789.99	5.04	888.24	5.80	1012.08	5.21	1073.40	5.42
4.	U K	466.83	2.98	437.12	2.86	610.25	3.14	901.04	4.55
5.	Philippines	661.87	4.23	545.19	3.56	766.79	3.95	727.38	3.67
6.	Israel	305.37	1.95	346.55	2.26	475.77	2.45	610.27	3.08
7.	Rep. of Korea	357.00	2.28	360.76	2.36	441.09	2.27	467.13	2.36
8.	Australia	331.33	2.12	340.02	2.22	427.69	2.20	460.84	2.33
9.	Canada	284.91	1.82	272.93	1.78	342.83	1.77	368.43	1.86
10.	Indonesia	272.56	1.74	267.47	1.75	333.55	1.72	332.09	1.68
95.	India	41.93	0.27	23.98	0.16	27.13	0.14	30.53	0.15
	Others	9095.64	58.08	8923.04	58.28	11405.36	58.75	10760.86	54.33
	Total	15660.23	100	15309.91	100	19414.44	100	19805.72	100

Source:UNComtrade

Leading Importers of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes globally from 2019 to 2022 (Data labels signified for 2022)



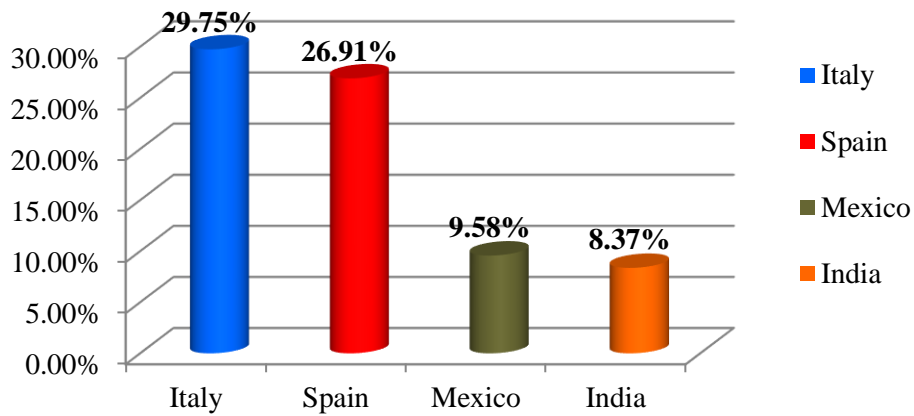
World’s 5 leading importers of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes(by percentage share in 2022)



The Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes imports worldwide was US\$ 19805.72 million in 2022, increasing by 2.01% from 2021 levels. Over the period under review(i.e. 2019-2022), global imports were at record high in2022. The lead importer in this segment with highest share of imports has primarily been USA (14.07% share in 2022) followed next by France (6.49%) and Germany (5.42%). **India** has only 0.15% share world importing trade in this segment.

As per UN Comtrade data base the top 3 importers of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes globally were USA, France and Germany. These 3 countries had imported 8.37%, 0.56% and 1.29% of their total imports of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes from India in 2022.

Top 3 supplier nations of Ceramic Flags and Paving, Hearth or Wall tiles; Ceramic Mosaic Cubes to USA in 2022 (Percentage share)



IMPORT

Parts and Accessories of the Motor Vehicles classified as ITCHS Code – 8708 falls under Chapter - 87 (Road Vehicles and Parts) of Section – XVII (Transport Equipments) of ITCHS classification.

India is engaged in the process of exporting this commodity and in FY 2023 –24 (April – December'23) this commodity group had share of 0.90% share in India's total Import value basket as per DGCIS data base.

Table – 4

India's Top 10 Source Nations of Parts and Accessories of the Motor Vehicles(HS Code 8708)

Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	748.13	23.05	1037.08	21.14	1155.02	21.42	1242.69	21.03
2.	Korea RP	756.24	23.30	852.14	17.37	892.59	16.55	970.75	16.43
3.	Germany	336.83	10.38	602.24	12.28	699.23	12.97	843.94	14.28
4.	Japan	327.39	10.09	649.53	13.24	688.22	12.76	687.09	11.63
5.	U S A	211.86	6.53	321.13	6.55	410.05	7.60	472.19	7.99
6.	Singapore	114.32	3.52	190.94	3.89	255.40	4.74	346.80	5.87
7.	Thailand	216.81	6.68	361.53	7.37	344.82	6.39	313.85	5.31
8.	Czech RP	52.22	1.61	157.38	3.21	160.76	2.98	146.53	2.48
9.	Sweden	41.56	1.28	62.14	1.27	77.12	1.43	117.47	1.99
10.	Indonesia	41.26	1.27	70.92	1.45	60.82	1.13	114.38	1.94
	Others	399.16	12.30	601.00	12.25	648.87	12.03	652.72	11.05
	Total	3245.77	100	4906.02	100	5392.89	100	5908.42	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's imports of Parts and Accessories of the Motor Vehicles in 2023 stood at US\$ 5908.42 million registering an increase of approximately 9.56% over 2022 levels. Over the period under review, India's imports in this segment were at record high at US \$ 5908.42million in 2023. In 2023, China stood out as India's top importing partner in this segment with a share of 21.03% followed next by Korea RP (16.43%) and Germany(14.28%). China has persistently been India's leading import country partner in this segment and Korea's share has gradually declined over time although Korea continues to hold the second slot.

Table – 5
World’s Top 10 Importers of Parts and Accessories of the Motor Vehicles
(HS Code 8708)

Rank	Countries	2019		2020		2021		2022	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	69634.46	17.42	60037.38	17.64	74076.62	18.27	86225.92	20.77
2.	Germany	40275.16	10.08	34433.43	10.12	38692.28	9.54	40403.17	9.73
3.	Mexico	27161.40	6.80	21926.42	6.44	25961.68	6.40	29471.51	7.10
4.	China	25233.46	6.31	25778.39	7.58	30275.65	7.47	25239.06	6.08
5.	France	16700.33	4.18	12907.37	3.79	16332.31	4.03	16953.19	4.08
6.	Canada	19824.26	4.96	14376.15	4.22	14208.78	3.50	16944.46	4.08
7.	Spain	16815.70	4.21	14541.51	4.27	16124.71	3.98	16072.64	3.87
8.	Slovakia	11824.12	2.96	11325.19	3.33	12411.62	3.06	12576.86	3.03
9.	U K	15836.79	3.96	11548.71	3.39	12124.60	2.99	11412.29	2.75
10.	Czechia	11175.39	2.80	9662.91	2.84	10868.60	2.68	11100.75	2.67
21.	India	4190.51	1.05	3248.94	0.95	4905.37	1.21	5406.15	1.30
	Others	140998.82	35.28	120512.15	35.41	149539.47	36.88	143428.79	34.54
	Total	399670.41	100	340298.55	100	405521.70	100	415234.80	100

Source :UN Comtrade

Total global imports of Parts and Accessories of the Motor Vehicles worldwide was US \$ 415234.80million in 2022 registering an increasing by 2.39% from 2021 levels. Over the period under review, global imports were at record high at US \$ 415234.80 million in 2022 and from 2019 to 2022 the there is an observable increasing trend with a dip recorded only in pandemic hit year of 2020.

India’s imports amounted to approximately US \$ 5406.15 million in the year 2022 as per UN Comtrade database and **India** ranked 21st in the world with the share of 1.30% of total global imports of this commodity. The lead Importer in this segment has been USA(US \$ 86225.92 million) with 20.77% share of world imports in 2022 followed distantly by Germany and Mexico occupying 2nd and 3rd slots with 9.73% and 7.10% share of global imports of this commodity respectively in 2022.
