

Export–Import (Commodity EXIM Report) **DGCI&S, ITJ Division**

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, 2 sets of commodities are chosen from the entire ITC-HS 4 Digit Classification (latest being 2022 classification). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C&I Database, Global Export-Import data of exactly those sets of commodities are sourced from UN-COMTRADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in CY 2023) we are considering the time-period of 2019-2022 (Calendar Year).

4. In the instant report [4th weekly Commodity Exim Report of December, 2023 dated 27th December' 2023] the following two commodities have been dealt with

Export: (In this report the export items that have been dealt with are where India occupied the 10th largest Exporter in this segment globally in 2022 and continuously increasing from 2019 to 2022. India's top destination of export in this segment is China having 43.93% share of total export followed by Thailand having 26.64% in 2022. In terms of value it was highest as 305.72 million \$ in 2019 and decreased during 2020 and 2021 with again an increase by 258.31 million \$ in 2022).

Fish, Frozen, Excluding Fish Fillets and Other Fish Meat (ITCHS Code – 0303)

Import: (In this report the import item that have been dealt with are where India occupied the 2nd slot in this segment globally in 2022 having 9.18% share and **886.37** million \$. It has continuously increasing trend from 2019 to 2022.)

Copper Tubes and Pipes (ITCHS Code -7411)

EXPORT

Fish, Frozen, Excluding Fish Fillets and Other Fish Meat Legume, classified as ITC/HS Code – **0303** falls under Chapter -03 (Fish and crustaceans, mollusks and other aquatic invertebrates) of Section-I (concerning Live Animals; Animal Products) of ITC/HS classification.

India is engaged in the process of exporting this commodity and in 2022 this commodity group had share of 0.07% share in India's total Export value basket as per DGCI&S data base.

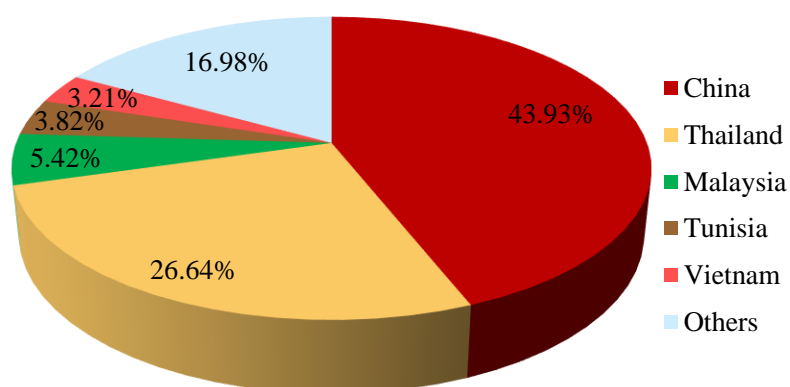
Table – 1
India's Top 10 Export destination for Frozen Fish HS Code – 0303)

Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	China	305.72	59.57	227.40	56.17	149.39	37.55	258.31	43.93
2.	Thailand	64.78	12.62	60.60	14.97	117.77	29.60	156.62	26.64
3.	Malaysia	6.64	1.29	4.80	1.19	7.56	1.90	31.85	5.42
4.	Tunisia	24.87	4.85	23.00	5.68	24.29	6.11	22.49	3.82
5.	Vietnam	33.17	6.46	5.71	1.41	10.32	2.59	18.85	3.21
6.	Taiwan	2.27	0.44	4.54	1.12	11.58	2.91	12.87	2.19
7.	Cameroon	3.43	0.67	1.68	0.41	7.33	1.84	10.15	1.73
8.	Kuwait	4.99	0.97	7.84	1.94	7.59	1.91	8.82	1.50
9.	U S A	7.49	1.46	9.79	2.42	10.10	2.54	8.43	1.43
10.	U K	4.58	0.89	6.92	1.71	5.85	1.47	5.46	0.93
	Others	55.28	10.77	52.61	12.99	46.04	11.57	54.14	9.21
	Total	513.23	100	404.88	100	397.81	100	587.98	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 5 destinations of Frozen Fish by Percentage in 2022



The total value of exports of Frozen Fish from India amounted to US\$587.98 million in 2022 with an increase of over 47.80% compared to 2021 figures of US\$ 397.81 million. China (US \$ 258.31 million) has held the top slot as an export destination in this segment from India with 43.93% share of India's total exports in this segment in 2022 followed by Thailand (US\$ 156.62 million) and Malaysia (US\$ 38.85 million) to where India exported around 26.64% and 5.42% shares of Frozen Fish respectively in 2022. China has consistently been the top export destination for this commodity.

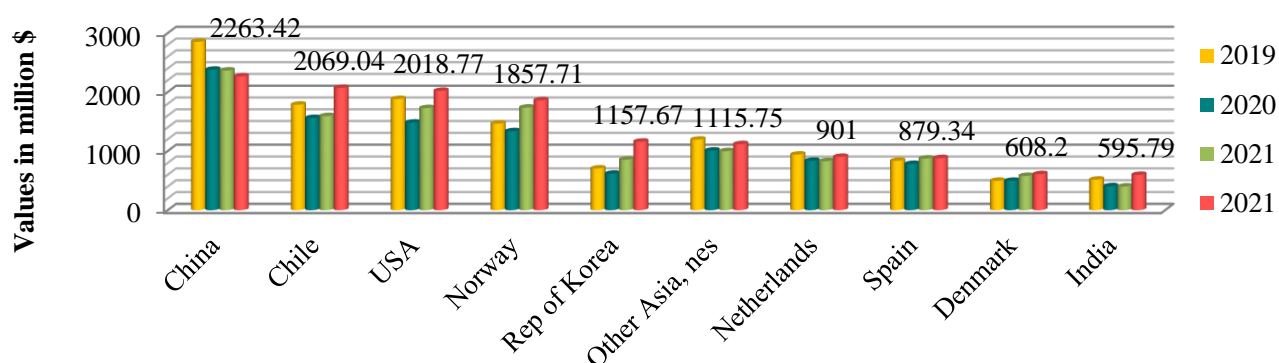
Table – 2

World’s Top 10 exporters of Frozen Fish HS Code – 0713)

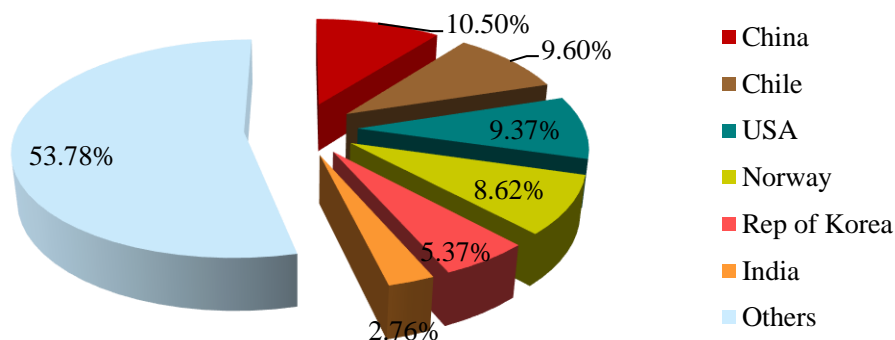
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	China	2852.01	12.27	2377.39	11.36	2363.47	10.60	2263.42	10.50
2.	Chile	1784.49	7.68	1558.25	7.45	1590.47	7.13	2069.04	9.60
3.	USA	1880.13	8.09	1480.33	7.08	1726.43	7.74	2018.77	9.37
4.	Norway	1462.60	6.29	1334.75	6.38	1734.34	7.78	1857.71	8.62
5.	Rep of Korea	704.03	3.03	615.14	2.94	853.33	3.83	1157.67	5.37
6.	Other Asia, nec.	1192.18	5.13	1006.18	4.81	996.78	4.47	1115.75	5.18
7.	Netherlands	939.13	4.04	833.75	3.98	827.98	3.71	901.00	4.18
8.	Spain	833.51	3.59	780.43	3.73	872.25	3.91	879.34	4.08
9.	Denmark	495.32	2.13	494.90	2.37	577.46	2.59	608.20	2.82
10.	India	515.30	2.22	404.20	1.93	398.86	1.79	595.79	2.76
	Others	10578.26	45.52	10038.04	47.98	10365.28	46.47	8084.76	37.51
	Total	23236.96	100	20923.36	100	22306.65	100	21551.45	100

Source: UN Comtrade

Leading Exporters of Frozen Fish globally from 2019 to 2022
Data labels signified for 2022



World’s 5 leading exporters of Frozen Fish by percentage in 2022



The Frozen Fish exports globally amounted to US\$ 21551.45 million in 2022 declining by 3.39% over the previous year. China (US \$ 2263.42 million), Chile (US \$ 2069.04 million) and USA (US \$ 2018.77 million) occupied the top three slots with the highest levels of exports in 2022, with 10.50%, 9.60% and 9.37% shares of global exports of Frozen Fish in 2022 respectively. In the same year **India** occupied the 10th position with 2.76% share of world exports of Frozen Fish totaling to US \$ 595.79 million as per UN Comtrade Statistics which is little higher in comparison to DGCI&S data. However, it needs to be mentioned herein that, India’s major export destination for this commodity has been China and China on its own consistently stands out as lead exporter of this commodity from 2019-2022.

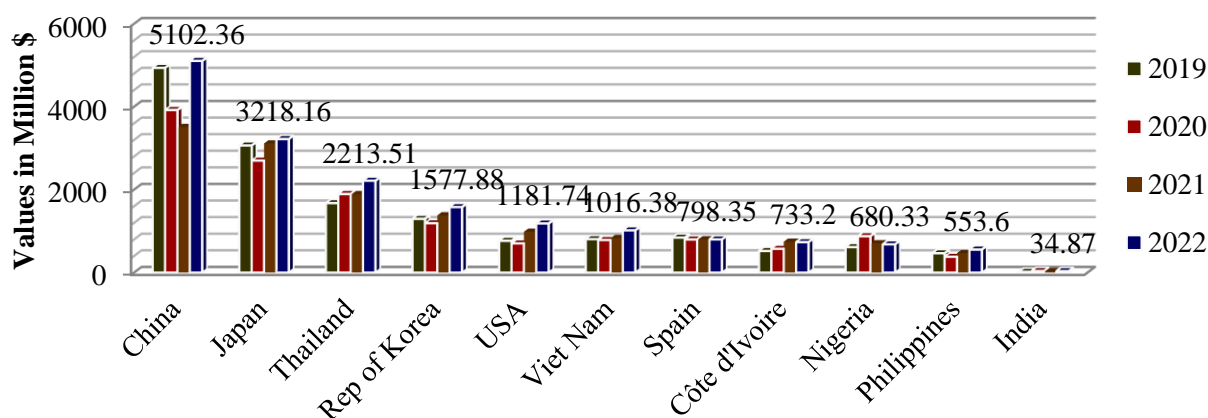
Table – 3

World’s Top 10 Importers of Frozen Fish HS Code – 0303)

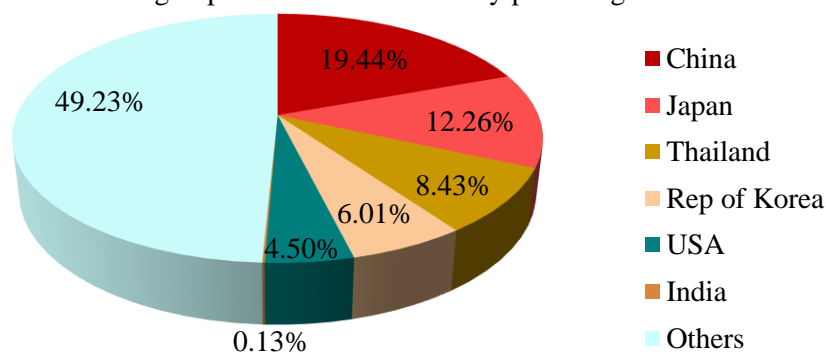
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	China	4934.79	19.85	3918.57	17.19	3509.50	14.51	5102.36	19.44
2.	Japan	3062.13	12.32	2700.00	11.84	3111.20	12.87	3218.16	12.26
3.	Thailand	1672.77	6.73	1893.54	8.31	1889.36	7.81	2213.51	8.43
4.	Rep of Korea	1294.03	5.21	1188.74	5.22	1376.62	5.69	1577.88	6.01
5.	USA	765.13	3.08	703.68	3.09	982.40	4.06	1181.74	4.50
6.	Viet Nam	804.96	3.24	784.38	3.44	828.14	3.42	1016.38	3.87
7.	Spain	842.54	3.39	797.82	3.50	799.50	3.31	798.35	3.04
8.	Côte d'Ivoire	520.59	2.09	572.81	2.51	742.08	3.07	733.20	2.79
9.	Nigeria	612.69	2.46	876.08	3.84	703.85	2.91	680.33	2.59
10.	Philippines	464.77	1.87	380.64	1.67	466.35	1.93	553.60	2.11
62.	India	17.75	0.07	36.25	0.16	29.39	0.12	34.87	0.13
	Others	9867.99	39.69	8941.95	39.23	9742.30	40.29	9142.44	34.82
	Total	24860.13	100	22794.45	100	24180.7	100	26252.82	100

Source: UN-Comtrade

Leading Importers of Frozen Fish globally from 2019 to 2022
Data labels signified for 2022



World’s 5 leading importers of Frozen Fish by percentage share in 2022.



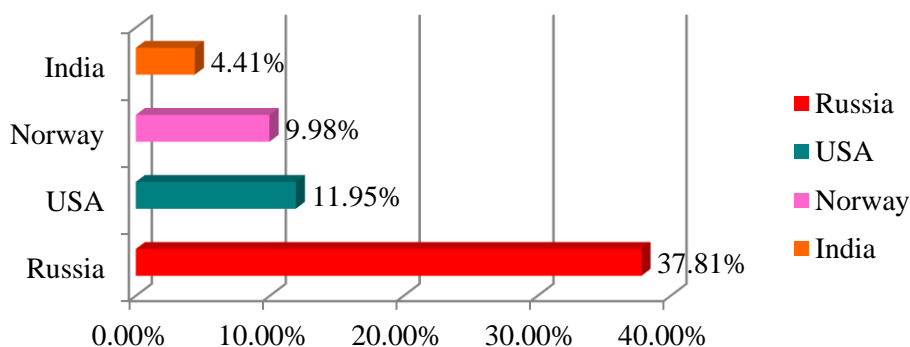
The Frozen Fish imports worldwide was US\$ 26252.82 Million in 2022, increasing by 8.57% from 2021 levels. Over the period under review (i.e. 2019-2022), global imports were at record high in 2022. The lead importer in this segment had highest share of import from India (19.44%) in is China with an import of US\$ 5102.36 Million in 2022 followed by Japan (12.26%) and Thailand (8.43%).

India (US \$ 34.87 mln.) with a share of 0.13% stood at 62nd position as per UN Comtrade Statistics as an importing nation.

Quite notably, China is both the lead importer and exporter in case of Frozen Fish; although import value is way to higher than export value in all the years from 2019-2022. Also a slight difference is observed between global exports and global imports of frozen fish as per UN Comtrade statistics; in 2022 global imports exceed global exports by USD 4701 mln.

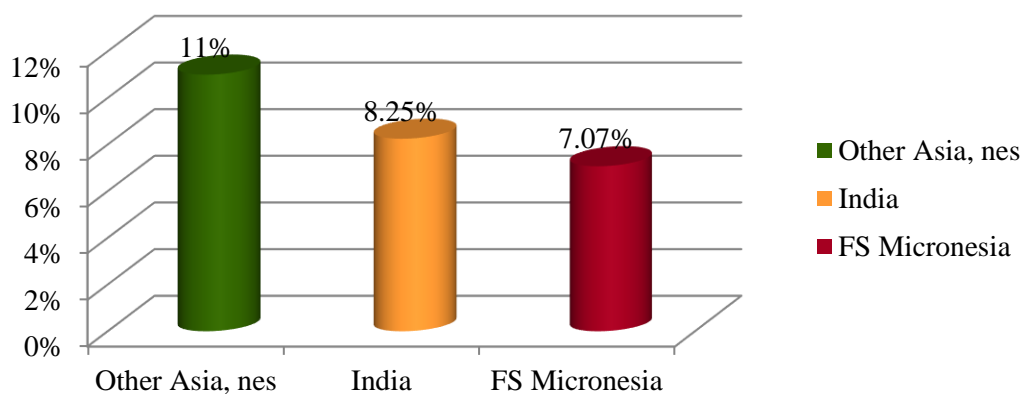
As per UN Comtrade data base the top 3 importers of Frozen Fish globally were China, Japan and Thailand. Out of these 3 countries China and Thailand have imported 4.41% and 8.25% share of Frozen Fish from India in 2022 which are represented below:

(i) Leading supplier nations of Frozen Fish to China in 2022 (percentage share)



With 4.41% share of China's total imports of Frozen Fish, India became fourth major source country of it to China in 2022. The top 3 major sources of China for this commodity were Russia (37.81%), USA (11.95%) and Norway (9.98%). **(Source: UN Comtrade)**

(ii) Top 3 Supplier Nations of Frozen Fish to Thailand in 2022 by (Percentage share)



In 2022, with 8.25% share of Thailand's total imports of Frozen Fish, India stood as 2nd major source country of it to Thailand, followed by FS Micronesia (7.07%). However, the dominant player was Other Asia, nes with a share of 11%. **(Source: UN Comtrade)**

IMPORT

Copper Tubes and Pipes classified as ITCHS Code – **7411** falls under Chapter -74 (Copper and articles thereof) of Section XV (concerning Base Metals & Articles of Base Metals) of ITC-HS classification.

India is engaged in the process of **importing US \$ 886.37 million** in this commodity group in 2022 and had share of 0.12% in India's total Import value basket as per DGCI&S data base.

Table – 4

India's Top 10 Source Nations of Copper Tubes and Pipes HS Code – 7411)

Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	Korea RP	272.68	56.25	211.11	59.25	364.68	60.89	631.59	70.86
2.	Singapore	116.95	24.13	76.81	21.56	98.33	16.42	102.94	11.55
3.	Ireland	28.79	5.94	13.85	3.89	64.91	10.84	75.83	8.51
4.	Hungary	34.07	7.03	26.14	7.34	42.34	7.07	44.01	4.94
5.	Poland	14.98	3.09	11.68	3.28	15.65	2.61	18.26	2.05
6.	Canada	6.92	1.43	3.08	0.86	3.61	0.60	10.06	1.13
7.	Malaysia	2.33	0.48	1.60	0.45	2.92	0.49	2.76	0.31
8.	Korea RP	2.69	0.55	2.50	0.70	2.46	0.41	1.84	0.21
9.	Belgium	0.75	0.15	6.09	1.71	1.59	0.27	1.11	0.12
10.	New Zealand	1.97	0.41	0.32	0.09	0.00	0.00	0.53	0.06
	Others	2.61	0.54	3.14	0.88	2.46	0.41	2.36	0.26
	Total	484.73	100	356.33	100	598.96	100	891.28	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import of Copper Tubes and Pipes in 2022 stood at US\$ 891.28 million registering an increase of approximately 49% over 2021 levels. In 2022, Korea RP stood out as India's top importing partner in this segment with a share of 70.86% distantly followed by Singapore with 11.55% and Ireland with 8.51% shares. Import value to India in this segment has been steadily increasing over the years as observable from 2019 to 2022 with a dip only in 2020 (Covid-19 Pandemic hit year).

Table – 5

World’s Top 10 Importers of Copper Tubes and Pipes HS Code – 7411)

Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)	Value (million \$)	Share (%)
1.	USA	691.88	10.93	758.13	12.58	1052.23	11.79	1412.24	14.63
2.	India	484.81	7.66	354.56	5.88	598.29	6.70	886.37	9.18
3.	Thailand	300.83	4.75	319.74	5.31	447.28	5.01	537.20	5.56
4.	Germany	304.01	4.80	300.02	4.98	460.29	5.16	460.86	4.77
5.	Italy	337.60	5.33	304.15	5.05	491.21	5.50	456.16	4.72
6.	France	270.33	4.27	251.02	4.17	416.43	4.67	379.76	3.93
7.	U K	255.69	4.04	232.02	3.85	394.99	4.43	363.20	3.76
8.	Türkiye	149.40	2.36	170.69	2.83	299.74	3.36	356.42	3.69
9.	Rep of Korea	137.08	2.17	149.46	2.48	227.95	2.55	264.41	2.74
10.	Malaysia	221.71	3.50	168.32	2.79	215.59	2.42	248.82	2.58
	Others	3176.38	50.18	3017.99	50.08	4321.88	48.42	4289.81	44.43
	Total	6329.71	100	6026.12	100	8925.88	100	9655.25	100

Source: UN-Comtrade

The Copper Tubes and Pipes imports worldwide was US \$ 9655.25 million in 2022, increasing by 8.17% from 2021 levels. Over the period under review, global imports of this commodity have steadily increased with a dip observed in pandemic-hit year of 2020. India’s imports amounted to approximately US \$ 886.37 million in the year 2022 as per UN Comtrade database and **India** ranked 2nd in the world with the share of 9.18% of total global imports of this commodity, importing bulk of this product from Korea RP as indicated in Table 4 above. The lead Importer in this segment has been USA (US \$ 1412.24 million) with 14.63% share of world **exports** (US \$ 9655.25 million) in 2022.