

Indian Trade Journal - Commodity Profile Report

**Commodity Exim Report for 1st week of December, 2024
dated 4th December, 2024**

Export

ITCHS 2707 –Oils and other Products of the Distillation of High Temperature Coal Tar; Similar Products in which the Weight of the Aromatic Constituents Exceeds that of the Non-Aromatic Constituents.

Import

ITCHS 3902 – Polymers of Propylene in Primary Forms

Commodity EXIM Report

DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024. The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to September,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [1stweekly Commodity Exim Report of Deceember,2024 dated 4thDecember 2024] the following two commodities have been dealt with.

Export :Oils and other Products of the Distillation of High Temperature Coal Tar; Similar Products in which the Weight of the Aromatic Constituents Exceeds that of the Non-Aromatic Constituents.[ITCHS Code –2707] -In FY 2023-2024 this commodity group has 0.45% share in India's total Export value basket as per DGCI&S data base. India had occupied the 4th slot in export of this commodity (exported 1707.05million USD) with 5.18% share of total global exports in the year 2023.

Import :Polymers of Propylene in Primary Forms [ITCHS Code – 3902] –In FY 2023-24 this commodity group had share of 0.29% in India's total Import value basket as per DGCI&S data base. India having 4.91% share of total global imports of this commodity (2047.64million USD) occupied the 5th slot in the world in 2023-2024.

EXPORT

Oils and other Products of the Distillation of High Temperature Coal Tar; Similar Products in which the Weight of the Aromatic Constituents Exceeds that of the Non-Aromatic Constituents classified as H.S. Code – 2707 falls under Chapter -27 (Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral waxes) of Section V (Mineral Products) of ITCHS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group had share of 0.45% in India’s total Export value basket as per DGCI & S data base.

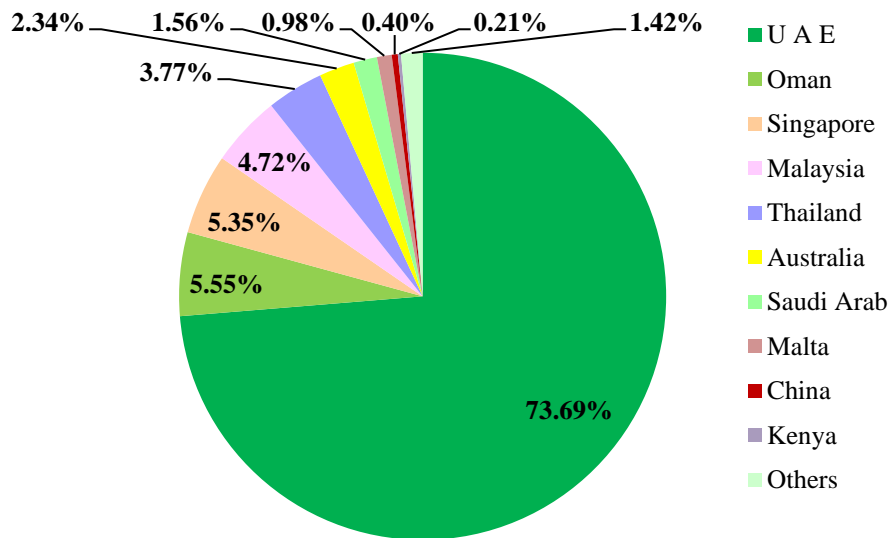
Table – 1
India’s Top 10 destinations for Oils and other Products of the Distillation of Coal Tar(H.S Code-2707)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	U A E	100.00	30.36	469.63	61.53	616.98	29.16	1461.73	73.69
2.	Oman	17.06	5.18	68.08	8.92	57.22	2.70	110.08	5.55
3.	Singapore	143.20	43.48	0.00	0.00	313.01	14.79	106.19	5.35
4.	Malaysia	45.59	13.84	159.39	20.88	179.03	8.46	93.61	4.72
5.	Thailand	0.15	0.05	0.00	0.00	19.02	0.90	74.77	3.77
6.	Australia	0.79	0.24	0.19	0.03	0.02	0.00	46.52	2.34
7.	Saudi Arab	10.59	3.22	19.92	2.61	22.77	1.08	31.01	1.56
8.	Malta	0.00	0.00	0.00	0.00	0.00	0.00	19.42	0.98
9.	China	0.17	0.05	0.79	0.10	1.61	0.08	7.92	0.40
10.	Kenya	1.35	0.41	2.41	0.32	85.71	4.05	4.24	0.21
	Others	10.49	3.18	42.87	5.62	820.27	38.77	28.20	1.42
	Total	329.38	100	763.29	100	2115.64	100	1983.69	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Export includes re-export also

India’s top 10 destinations of Oils and other Products of the Distillation of Coal Tar Exports in 2023-2024
(Percentage share)



In the year 2023-2024 India had exported Oils and other Products of the Distillation of Coal Tar worth of US\$1983.69 million and registered a decrease of 6.24% compared to 2022-2023 figures of US\$ 2115.64 million. UAE (Importing US\$ 1461.73 million worth of goods in this segment from India) has held the top slot as an export destination in this segment with 73.69% share of India’s total export of Oils and other Products of the Distillation of Coal Tar for the year 2023-2024 distantly followed by Oman (US\$ 110.08 million) and Singapore (US\$ 106.19 million) to where India exported 5.55% and 5.35% share of total Oils and other Products of the Distillation of Coal Tar respectively in 2023-2024. Over the period under review India’s exports in this segment has increased in 2021-2022 compared to 2020-2021 and then huge rise in 2022-2023 and it turned out a dip in 2023-2024.

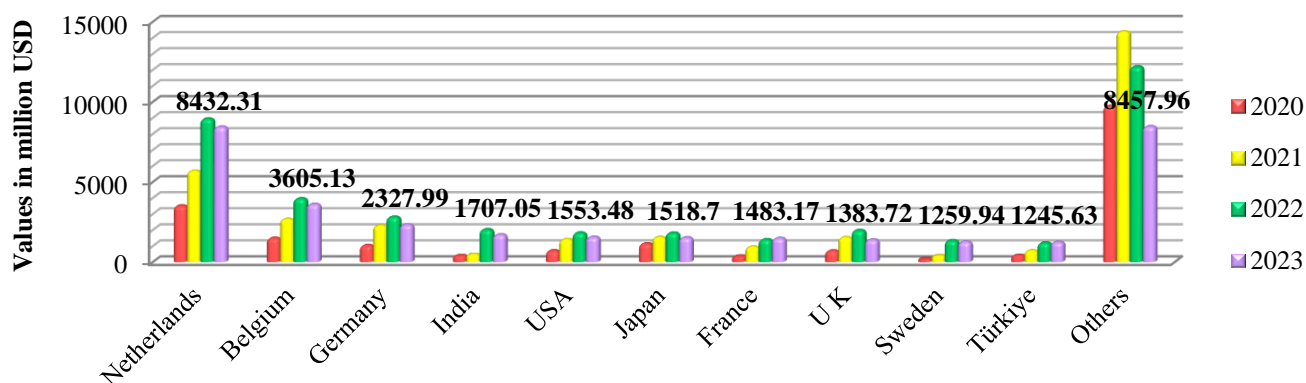
Table-2

World's Top 10 Exporters of Oils and other Products of the Distillation of Coal Tar(H.S Code-2707)

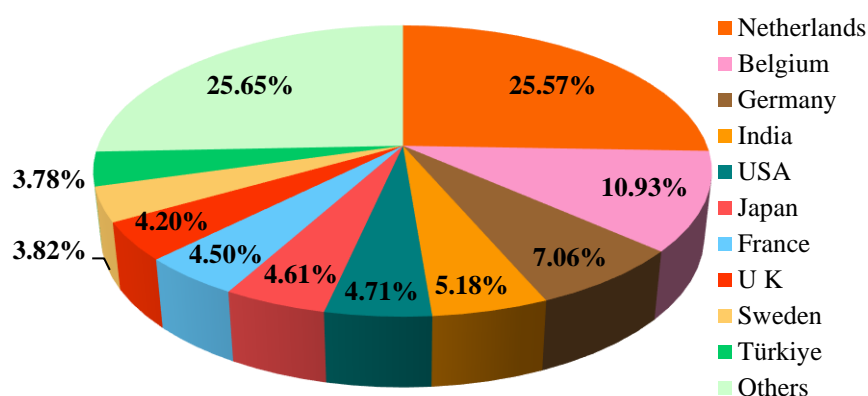
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Netherlands	3507.70	17.77	5675.97	17.73	8934.13	22.64	8432.31	25.57
2.	Belgium	1490.53	7.55	2671.25	8.34	3956.30	10.03	3605.13	10.93
3.	Germany	1036.68	5.25	2269.63	7.09	2809.70	7.12	2327.99	7.06
4.	India	412.93	2.09	486.20	1.52	2024.73	5.13	1707.05	5.18
5.	USA	710.38	3.60	1405.98	4.39	1821.76	4.62	1553.48	4.71
6.	Japan	1143.86	5.80	1543.73	4.82	1811.71	4.59	1518.70	4.61
7.	France	374.88	1.90	947.27	2.96	1397.64	3.54	1483.17	4.50
8.	U K	707.88	3.59	1528.38	4.77	1976.68	5.01	1383.72	4.20
9.	Sweden	205.84	1.04	405.42	1.27	1337.30	3.39	1259.94	3.82
10.	Türkiye	419.83	2.13	708.62	2.21	1199.60	3.04	1245.63	3.78
	Others	9726.80	49.28	14369.24	44.89	12189.99	30.89	8457.96	25.65
	Total	19737.32	100	32011.69	100	39459.54	100	32975.09	100

Source: UN Comtrade

Top 10 Exporters of Oils and other Products of the Distillation of Coal Tar globally from 2020 to 2023
Data labels signified for 2023



World's 10 leading exporters of Oils and other Products of the Distillation of Coal Tar in 2023
(Percentage share)



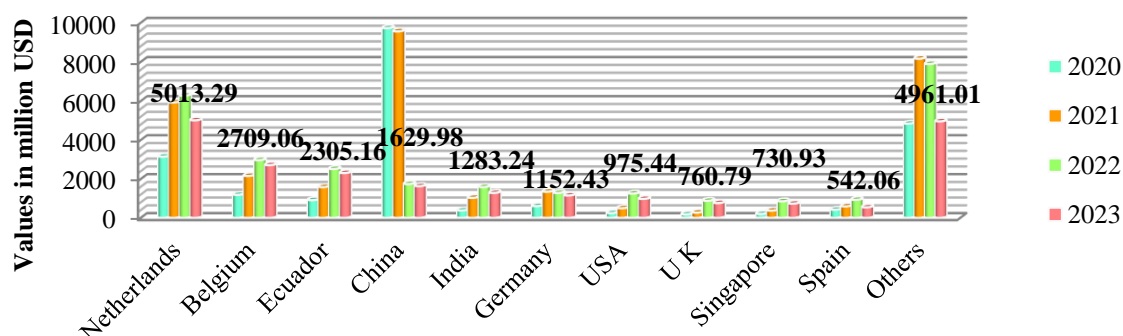
The global export of Oils and other Products of the Distillation of Coal Tar exports worldwide was US\$ 32975.09 million in 2023 a declining by 16.44% from 2022 levels. **India** (exporting goods worth a total of US\$ 1707.05 million in this category) with a show of 5.18% share, stood at 4th slot in 2023 of world export of Oils and other Products of the Distillation of Coal Tar globally, followed. The lead exporter in this segment has been Netherlands (exporting goods worth a total of US\$ 8432.31 million), Belgium (US\$ 3605.13 million) and Germany (US\$ 2327.99 million) with a show of 25.57%, 10.93% and 7.06% share respectively in 2023.

Table-3
World's top 10 Importers of Oils and other Products of the Distillation of Coal Tar(H.S Code-2707)

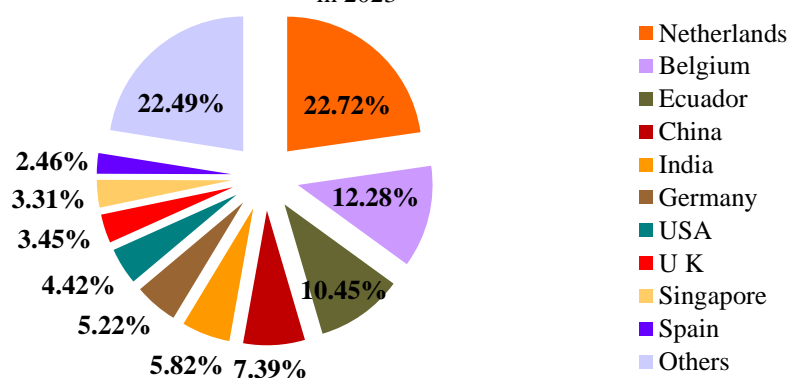
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Netherlands	3145.61	14.40	5928.09	18.82	6272.06	22.28	5013.29	22.72
2.	Belgium	1183.66	5.42	2156.33	6.85	2967.12	10.54	2709.06	12.28
3.	Ecuador	910.33	4.17	1582.28	5.02	2512.19	8.92	2305.16	10.45
4.	China	9722.51	44.52	9557.97	30.35	1738.09	6.17	1629.98	7.39
5.	India	382.77	1.75	1030.09	3.27	1585.01	5.63	1283.24	5.82
6.	Germany	605.54	2.77	1344.42	4.27	1279.42	4.54	1152.43	5.22
7.	USA	243.45	1.11	497.42	1.58	1249.31	4.44	975.44	4.42
8.	U K	182.50	0.84	271.06	0.86	877.93	3.12	760.79	3.45
9.	Singapore	202.09	0.93	374.56	1.19	851.74	3.03	730.93	3.31
10.	Spain	417.39	1.91	590.67	1.88	927.67	3.30	542.06	2.46
	Others	4842.79	22.18	8160.04	25.91	7890.11	28.03	4961.01	22.49
	Total	21838.65	100	31492.93	100	28150.65	100	22063.38	100

Source :UN Comtrade

Leading Importers of Oils and other Products of the Distillation of Coal Tar globally from 2020 to 2023
Data labels signified for 2023.



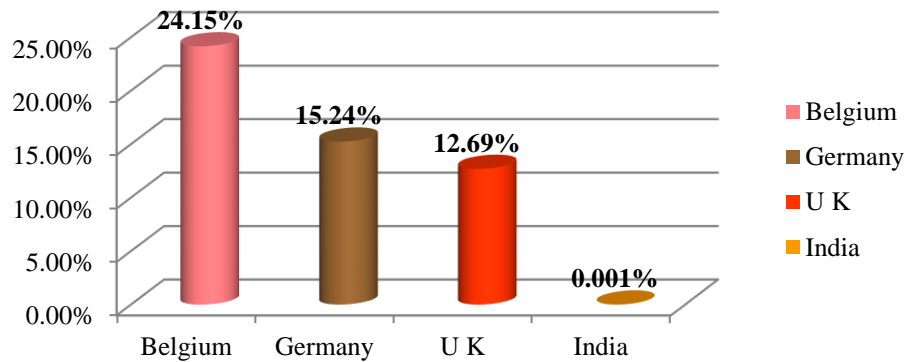
World's top 10 leading importers of Oils and other Products of the Distillation of Coal Tar by percentage share in 2023



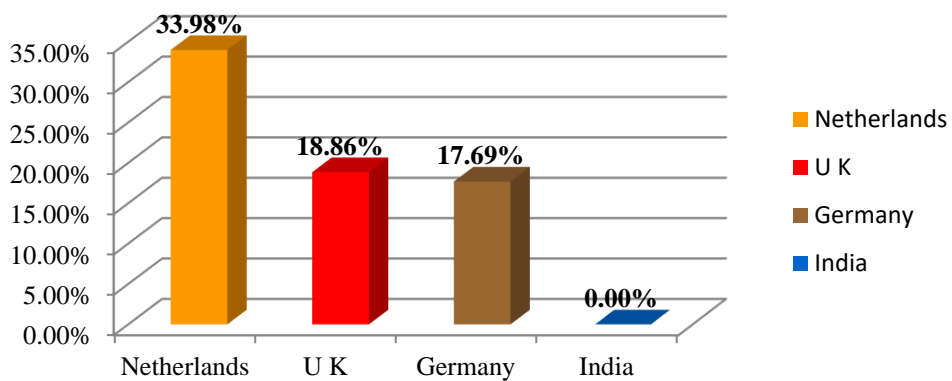
The Oils and other Products of the Distillation of Coal Tar imports worldwide was US\$ 22063.38 million in 2023, a major decreasing by 21.63% from 2022 level of US\$ 28150.65million. The lead importers globally in this segment in 2023 had been Netherland (22.72%) followed by Belgium(12.28%), and Ecuador (10.45%). **India** (exporting goods worth a total of US\$ 1283.24million in this category) with a show of 5.82% share, stood at 5th position in 2023.Over the period under review, global import value was at US\$ 21838.65 million in this segment in 2020 and a steep rising in 2021 and then turned to decreasing trends in 2022 and 2023.Quite strikingly that Netherland and Belgium were in the top two importers of Oils and other Products of the Distillation of Coal Tar in the world in 2023, on the other hand these two countries also were the top 2 exporters of this commodity in the world in 2023.

As per UN Comtrade data base the top 3 importers of Oils and other Products of the Distillation of Coal Tar were **Netherland, Belgium, and Ecuador**. Netherland imports 0.001% share of its total imports of Oils and other Products of the Distillation of Coal Tar from India. Belgium imports only 0.000006% worth of Oils and other Products of the Distillation of Coal Tar from India and Ecuador has imported 1.67% share of its total imports of Oils and other Products of the Distillation of Coal Tar from India.

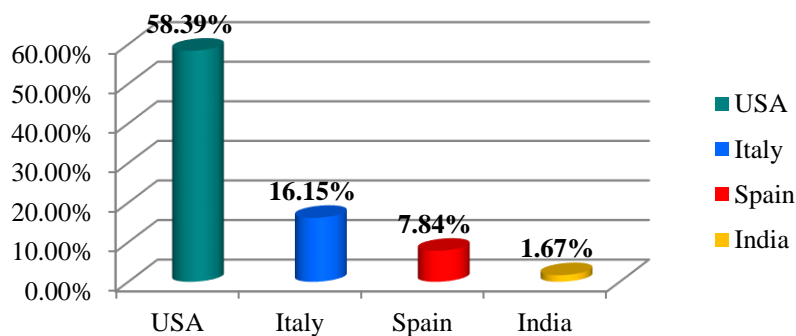
(i) Top 3 supplier nations of Oils and other Products of the Distillation of Coal Tar to Netherlands in 2023 (percentage share)



(ii) Top 3 supplier nations of Oils and other Products of the Distillation of Coal Tar to Belgium in 2023 (percentage share)



(iii) Top 3 supplier nations of Oils and other Products of the Distillation of Coal Tar to Ecuador in 2023 (percentage share)



IMPORT

Polymers of Propylene in Primary Forms Classified as ITCHS Code 3902 falls under Chapter-39 (Plastics and articles thereof) of Section – VII (Plastics and Articles thereof; Rubber and Articles thereof) of ITCHS classification. India is engaged in the process of importing this commodity and in 2023-2024 this commodity group had share of 0.29% in India's total import value basket.

Table - 4

India's Top 10 Polymers of Propylene in Primary Forms (HS Code : 3901)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	U A E	203.39	19.66	332.31	18.82	496.40	22.01	486.23	24.89
2.	Singapore	220.25	21.28	382.75	21.68	451.95	20.04	407.57	20.87
3.	Saudi Arab	202.83	19.60	303.36	17.18	497.23	22.05	334.05	17.10
4.	Thailand	71.38	6.90	132.56	7.51	146.74	6.51	149.19	7.64
5.	Korea RP	98.24	9.49	143.75	8.14	126.21	5.60	125.98	6.45
6.	China	20.86	2.02	193.43	10.96	150.05	6.65	103.49	5.30
7.	Oman	28.52	2.76	52.40	2.97	108.57	4.81	77.76	3.98
8.	Malaysia	34.80	3.36	37.16	2.10	36.05	1.60	52.00	2.66
9.	Japan	19.75	1.91	28.48	1.61	32.98	1.46	47.07	2.41
10.	U S A	31.92	3.08	32.72	1.85	33.48	1.48	41.33	2.12
	Others	102.81	9.94	126.65	7.17	175.84	7.80	128.54	6.58
	Total	1034.77	100	1765.59	100	2255.52	100	1953.21	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import of Polymers of Propylene in Primary Forms in 2023-2024 stood as US\$ 1953.21 million registering a decrease by 13.41% compare to the year 2022-2023 figures of US\$ 2255.52 million. In 2023-2024 UAE stood out as the top importing partner in this segment from where India has imported 24.89% share of its total import of Polymers of Propylene in Primary Forms, followed by Singapore (20.87%) and Saudi Arab (17.10%). Over the period under review India's imports in this segment has steadily been rise till 2022-2023 with a major leap in 2021-2022 followed a moderated dip in 2023-2024.

Table – 5
World's Top 10 Importers of Polymers of Propylene in Primary Forms (HS Code : 3901)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	7459.04	18.72	7239.20	12.69	6571.57	12.12	5255.34	12.59
2.	Türkiye	2675.38	6.71	4136.38	7.25	3736.68	6.89	2955.41	7.08
3.	Germany	2512.72	6.31	3790.74	6.65	3707.54	6.84	2875.39	6.89
4.	Italy	2032.20	5.10	3283.20	5.76	3004.43	5.54	2437.03	5.84
5.	India	916.32	2.30	1716.37	3.01	2150.27	3.97	2047.64	4.91
6.	Mexico	1337.23	3.36	2429.72	4.26	2383.79	4.40	1960.22	4.70
7.	Indonesia	1086.84	2.73	1724.87	3.02	1863.97	3.44	1465.75	3.51
8.	Poland	1154.13	2.90	2008.54	3.52	1773.57	3.27	1429.77	3.43
9.	France	1195.15	3.00	1764.72	3.09	1802.10	3.32	1406.04	3.37
10.	USA	837.95	2.10	1768.04	3.10	1497.66	2.76	1151.83	2.76
	Others	18645.67	46.79	27175.70	47.65	25726.93	47.45	18759.06	44.94
	Total	39852.60	100	57037.48	100	54218.5	100	41743.48	100

Source :UNComtrade

In 2023, the total global imports of Polymers of Propylene in Primary Forms amounted to US \$ 41743.48 million, major decreasing by more than 23% vis-à-vis the previous year's figure. The lead Importer in this segment has consistently been China (importing goods worth a total of US\$ 5255.34 million) with 12.59% share of world import in 2023 followed by Türkiye (US\$ 2955.41 million) with 7.08% and Germany (US\$ 2875.39 million) share respectively in 2023 as per UN Comtrade Statistics. **India** (importing goods worth a total of US\$ 2047.64 million in this category) with a show of 4.91% share, stood at 5th position,
