



Indian Trade Journal - Commodity Profile Report

Commodity Exim Report for 5th week of January, 2025 dated 29th January, 2025

Export

ITCHS 8711 –Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars,

Import

ITCHS 7404 – Copper Waste and Scrap

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Commodity EXIM Report DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

- 2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-Comtrade Database.
- 3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024 we are considering the time-period of 2020-2021 to 2023-2024(Financial year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 and on the DGCI&S Database up to November,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.
- 4. In the instant report [5th weekly Commodity Exim Report of January, 2025 dated 29th January, 2025] the following two commodities have been dealt with.

Export: Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars. [ITCHS Code –8711] - In FY 2023-2024 this commodity group has 0.63% share in India's total Export value basket as per DGCI&S data base. India had occupied the 6th slot in export of this commodity (2617.02 million USD) with 6.50% share of total global exports in the year 2023.

Import : Copper Waste and Scrap [ITCHS Code – 7404] – In FY 2023-24 this commodity group had share of 0.25% in India's total Import value basket as per DGCI&S data base. India having 4.77% share of total global imports of this commodity (1655.24 million USD) occupied the 4th slot in the world in 2023.

EXPORT

Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars classified as H.S. Code –8711 falls under Chapter -87 (Vehicles other than railway or tramway rolling-stock, and parts and accessories thereof) of Section XVII (Vehicles, Aircraft, Vessels and Associated Transport Equipment) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far had 0.63% share in India's total Export value basket as per DGCI&S data base.

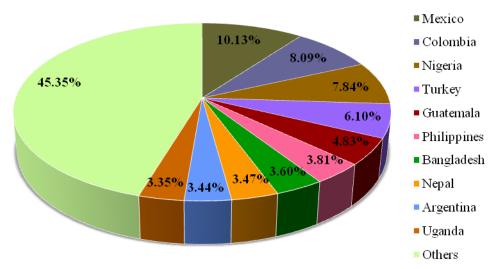
Table – 1
India's Top 10 destination of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor (HS Code 8711)

Rank	Countries	2020-2021		2021-20)22	2022-2023		2023-2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	Mexico	89.82	4.37	174.78	5.85	195.09	7.00	280.98	10.13
2.	Colombia	190.06	9.24	309.25	10.36	307.85	11.04	224.22	8.09
3.	Nigeria	325.03	15.80	440.60	14.76	252.26	9.05	217.45	7.84
4.	Turkey	11.59	0.56	12.25	0.41	65.39	2.35	169.19	6.10
5.	Guatemala	84.21	4.09	103.01	3.45	89.11	3.20	133.83	4.83
6.	Philippines	89.08	4.33	140.29	4.70	204.05	7.32	105.49	3.81
7.	Bangladesh	98.72	4.80	110.93	3.72	102.93	3.69	99.78	3.60
8.	Nepal	195.02	9.48	245.29	8.22	104.94	3.76	96.18	3.47
9.	Argentina	46.03	2.24	68.51	2.29	61.06	2.19	95.27	3.44
10.	Uganda	67.62	3.29	96.24	3.22	93.94	3.37	92.74	3.35
	Others	860.28	41.81	1284.14	43.02	1311.27	47.03	1257.30	45.35
	Total	2057.47	100	2985.30	100	2787.89	100	2772.44	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 5 destinations of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor etc. `by percentage share in 2023



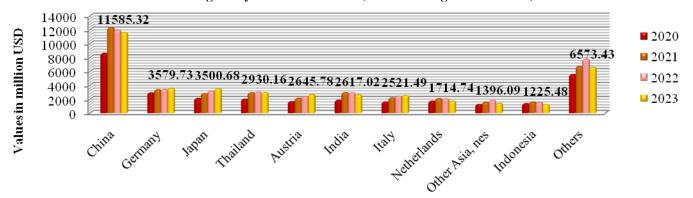
The total value of exports of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars from India amounted to US\$ 2772.44 million in 2023-2024 and registered almost flat trends compared to 2022-2023 figures of US\$ 2787.89 million. For the period under review, exports of Flat-Rolled Products of Iron or non-Alloy Steel were at US\$ 2057.47 million in 2020-2021 followed by steep rise in 2021-2022, in 2022-2023 it has moderate dip and in 2023-2024 it was again followed by little dip. Mexico (US\$ 280.98 million) has held the top slot as an export destination in this segment from India with 10.13% share of India's total export. In second and third place were Colombia (US\$ 224.22 million) and Nigeria (US\$ 217.45 million) to where India exported around 8.09% and 7.84% share of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars respectively in 2023-2024.

Table - 2 World's Top 10 exporters of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor etc. (HS Code 8711)

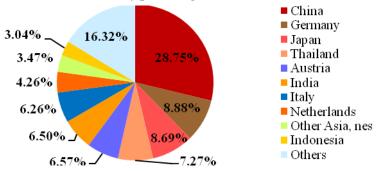
Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	China	8599.01	28.15	12285.69	30.29	11956.71	28.19	11585.32	28.75
2.	Germany	2902.69	9.50	3361.04	8.29	3395.25	8.00	3579.73	8.88
3.	Japan	2105.52	6.89	2801.01	6.91	3150.67	7.43	3500.68	8.69
4.	Thailand	2000.04	6.55	2931.72	7.23	3000.65	7.07	2930.16	7.27
5.	Austria	1652.14	5.41	2124.12	5.24	2397.69	5.65	2645.78	6.57
6.	India	1834.83	6.01	2947.81	7.27	2928.53	6.90	2617.02	6.50
7.	Italy	1601.18	5.24	2177.97	5.37	2430.41	5.73	2521.49	6.26
8.	Netherlands	1715.23	5.62	2074.58	5.11	2032.61	4.79	1714.74	4.26
9.	Other Asia, nes	1235.23	4.04	1565.30	3.86	1815.46	4.28	1396.09	3.47
10.	Indonesia	1355.58	4.44	1584.57	3.91	1550.46	3.66	1225.48	3.04
	Others	5542.79	18.15	6707.79	16.54	7757.96	18.29	6573.43	16.32
	Total	30544.25	100	40561.6	100	42416.39	100	40289.91	100

Source: UN Comtrade

World's 10 leading Exporters of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor etc. globally from 2020 to 2023 (Data labels signified for 2023)



World's 10 leading exporters of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor etc. by percentage in 2023



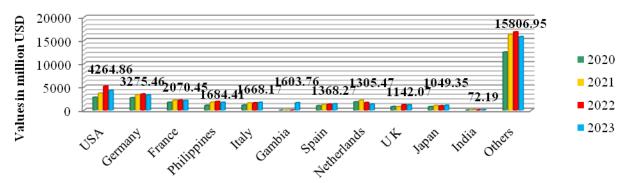
The exports of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars worldwide amounted to US\$ 40289.91 million in 2023 with a little decrease by 5.01% over the previous year. The lead exporter in this segment has been China (exporting goods worth a total US\$ 11585.32 million) with a show of 28.75% share in 2023. Germany (US\$ 3579.73 million) and Japan (US\$ 3500.68 million) with 8.88% and 8.69% of world export in this segment in 2023 stood at 2nd and 3rd slot respectively. **India** (exporting goods worth a total of US\$ 2617.02 million in this category) with show of 6.50% share, stood at 6th slot in 2023 of world exports of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars. India's export value in this segment had continuously positive trend till 2022 and little dip in 2023.

 $Table-3\\ World's top 10 Importers of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor (HS Code 8711)$

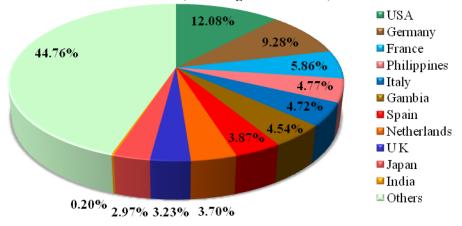
Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	USA	2768.07	10.62	3638.63	10.77	5144.56	14.25	4264.86	12.08
2.	Germany	2675.63	10.26	3295.15	9.76	3463.25	9.60	3275.46	9.28
3.	France	1690.81	6.49	2124.25	6.29	2145.41	5.94	2070.45	5.86
4.	Philippines	1045.42	4.01	1703.01	5.04	1862.65	5.16	1684.41	4.77
5.	Italy	1080.33	4.14	1529.73	4.53	1578.77	4.37	1668.17	4.72
6.	Gambia	0.84	0.00	1.57	0.00	2.65	0.01	1603.76	4.54
7.	Spain	966.61	3.71	1235.27	3.66	1262.09	3.50	1368.27	3.87
8.	Netherlands	1787.70	6.86	2129.03	6.30	1633.17	4.53	1305.47	3.70
9.	UK	784.16	3.01	752.53	2.23	1164.04	3.23	1142.07	3.23
10.	Japan	762.57	2.93	992.04	2.94	947.38	2.62	1049.35	2.97
61.	India	16.51	0.06	88.53	0.26	51.51	0.14	72.19	0.20
	Others	12491.89	47.92	16288.34	48.22	16836.15	46.65	15806.95	44.76
	Total	26070.53	100	33778.06	100	36091.64	100	35311.42	100

Source: UN Comtrade

World Top 10 importers of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor etc. from 2020 to 2023 (Data labels signified for 2023)



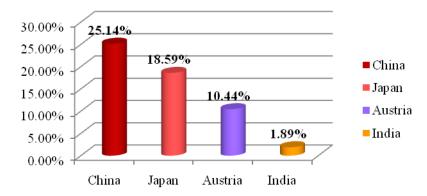
World's 10 leading importers of Motorcycles (incl Mopeds) and Cycles Fitted with an Auxiliary Motor etc. (Percentage share in 2023)



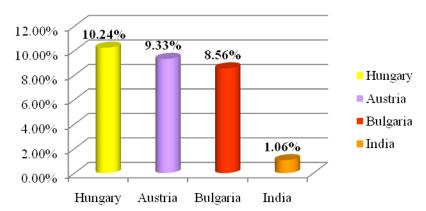
The Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars imports worldwide was US\$ 35311.42 million in 2023, decreasing by 2.16 % from 2022 levels. The lead importers in this segment in 2023 have been USA (12.08%), Germany (9.28%), and France (5.86 %). **India** with a show of only 0.20% share in this category, stood at 61st position globally. As per UN Comtrade database, huge difference is observed between global exports and imports of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars. In 2023 global exports exceeded global imports by US\$ 4978.49 million.

As per UN Comtrade database the to 3 importers of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars were **USA**, **Germany and France**. These three country USA, Germany and France had imported 1.89%, 1.06% and 0.83% share of their total import of this commodity from India in 2023 which are presented below:

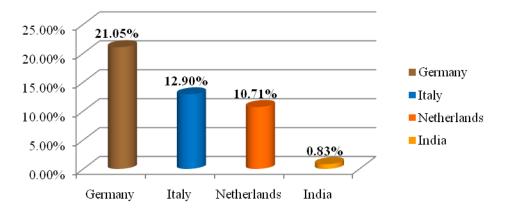
(i) Top 3 supplier nations of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars to USA in 2023 (percentage share)



(ii) Top 3 supplier nations of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars to Germany in 2023 (percentage share)



(iii) Top 3 supplier nations of Motorcycles (Including Mopeds) and Cycles Fitted with an Auxiliary Motor, with or Without Side-Cars to France in 2023 (percentage share)



IMPORT

Copper Waste and Scrap as ITCHS Code – 7404 falls under Chapter -74 (Copper and articles thereof) of Section XV (Base Metals and Articles of Base Metal) of ITC-HS Classification.

India is engaged in the process of importing this commodity and in the FY 2023-2024 this commodity group had share of 0.25% in India's total Import value basket as per DGCI&S data base

 $Table-4\\ India's Top 10 Source Nations of Copper Waste and Scrap (ITCHS Code - 7404)$

Rank	Countries	2020-2021		2021-2	022	2022-20)23	2023-2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	Saud Arab	130.70	14.05	154.02	9.69	262.70	15.96	291.15	17.39
2.	USA	130.17	14.00	179.50	11.29	313.09	19.02	207.76	12.41
3.	UK	81.27	8.74	158.65	9.98	167.20	10.16	152.04	9.08
4.	Germany	102.47	11.02	310.80	19.55	150.20	9.12	139.78	8.35
5.	UAE	71.61	7.70	141.65	8.91	116.59	7.08	126.88	7.58
6.	Kuwait	45.08	4.85	105.89	6.66	74.13	4.50	72.64	4.34
7.	Belgium	21.62	2.33	39.53	2.49	43.41	2.64	51.15	3.06
8.	Netherland	47.96	5.16	61.12	3.84	56.45	3.43	49.60	2.96
9.	Sweden	22.38	2.41	27.90	1.76	38.61	2.35	39.75	2.37
10.	Australia	24.51	2.64	32.22	2.03	25.87	1.57	38.48	2.30
	Others	252.25	27.12	378.44	23.81	398.11	24.18	504.73	30.15
	Total	930.02	100	1589.73	100	1646.38	100	1673.95	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import of Copper Waste and Scrap in 2023-2024 stood at US\$ 1673.95 million, registering a little increased by 1.67% over 2022-2023 figures of US\$ 1646.38 million. Saudi Arab has been India's lead import-country partner in this segment in 2023-2024. 17.39% share of India's total imports of Copper Waste and Scrap was sourced from Saudi Arab in 2023-2024, followed next by USA and UK with shares of 12.41% and 9.08% respectively. India's import value in this segment has been steadily increasing from US\$ 930.02 million in 2020-2021 to US\$ 1673.95 million in 2023-2024 with major observable leap in 2021-2022.

Table – 5
World's Top 10 Importers of Copper Waste and Scrap (ITCHS Code – 7404)

Rank	Countries	2020		2021	**		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share	
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	
1.	China	4568.40	22.39	12678.24	33.73	13659.43	36.43	14446.92	41.36	
2.	Germany	2592.22	12.71	3950.61	10.51	3852.39	10.27	3224.97	9.23	
3.	Rep of Korea	1717.26	8.42	2685.54	7.15	2763.43	7.37	2320.10	6.64	
4.	India	854.30	4.19	1524.49	4.06	1688.72	4.50	1665.24	4.77	
5.	Belgium	1384.90	6.79	1964.34	5.23	1909.86	5.09	1623.53	4.65	
6.	Japan	959.44	4.70	1574.99	4.19	1900.48	5.07	1539.33	4.41	
7.	Italy	725.15	3.55	1357.33	3.61	1378.03	3.67	990.29	2.83	
8.	Poland	591.75	2.90	980.44	2.61	1116.20	2.98	947.06	2.71	
9.	Spain	488.90	2.40	790.79	2.10	794.92	2.12	776.28	2.22	
10.	Austria	414.04	2.03	669.42	1.78	758.47	2.02	702.57	2.01	
	Others	6106.19	29.93	9408.22	25.03	7676.21	20.47	6695.52	19.17	
	Total	20402.55	100	37584.43	100	37498.14	100	34931.82	100	

Source: UNComtrade

Worldwide import of Copper Waste and Scrap totalled to US\$ 34931.82 million in 2023 recording a 6.84% decreased compared to 2021 levels. China imported US\$ 14446.92 million worth of the commodity in 2023, making it the leading importer of the commodity group worldwide with 41.36 % share of world imports. Germany(9.23%) and Rep. of Korea (6.64%) lined up in second and third place in 2023 with wide difference compared to China. The import value of Copper Waste and Scrap in **India** amounted to approximately US\$ 1665.24 million in the year 2023, stood at 4th slot globally with 4.77% share of global import value in this segment experiencing a continuous increasing from 2020 to 2023.
