



### **Indian Trade Journal - Commodity Profile Report**

Commodity Exim Report for 1<sup>st</sup> week of June, 2024 dated 5<sup>th</sup> June, 2024

## **Export**

ITCHS 6204 – Women's or Girl's Suits, Jackets, Blazers etc.

## **Import**

ITCHS 2713 - Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil

# Commodity EXIM Report DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

- 2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-Comtrade Database.
- 3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024(Financial year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to May,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.
- 4. In the instant report [5<sup>th</sup> weekly Commodity Exim Report of May,2024 dated 29<sup>th</sup> May, 2024] the following two commodities have been dealt with.

**Export : Women's or Girl's Suits, Jackets, Blazers etc [ ITCHS Code –6204 ] -**In FY 2023-2024 (April,2023 –March,2024) this commodity group has 0.64% share in India's total Export value basket as per DGCI&S data base. India had occupied the top slot in export of this commodity (2876.78 million USD) with 4.64% share of total global exports in the year 2023-2024.

Import: Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil [ITCHS Code –2713] –In FY 2023-24 (April 2023 – March,2024) this commodity group had share of 0.52% in India's total Import value basket as per DGCI&S data base. India having 14.36% share of total global imports of this commodity (3739.77 million USD) occupied the 2<sup>nd</sup> slot in the world in 2023.

### **EXPORT**

Women's or Girl's Suits, Jackets, Blazers etc. classified as H.S. Code – 6204 falls under Chapter -62(Articles of apparel and clothing accessories, not knitted or crocheted) of Section XI (Textile and Textile Articles) of ITC-HS classification. Chapter 62 contributes significantly to India's export earnings especially in recent few years. India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far (April,2023-March, 2024) had 0.64% share in India's total Export value basket as per DGCI&S data base.

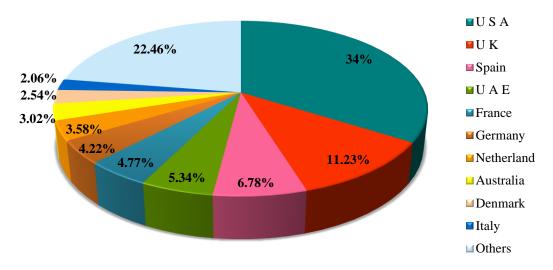
Table – 1
India's Top 10 destination of Women's or Girl's Suits, Jackets, Blazers etc (ITCHS Code 6204)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	USA	516.35	26.02	960.09	34.03	1099.86	35.02	964.88	34.00
2.	UK	194.43	9.80	290.11	10.28	360.56	11.48	318.64	11.23
3.	Spain	122.84	6.19	155.69	5.52	204.50	6.51	192.50	6.78
4.	UAE	174.44	8.79	216.00	7.66	141.43	4.50	151.57	5.34
5.	France	98.31	4.95	129.70	4.60	141.60	4.51	135.25	4.77
6.	Germany	117.27	5.91	146.61	5.20	165.08	5.26	119.79	4.22
7.	Netherland	58.06	2.93	99.43	3.52	109.29	3.48	101.73	3.58
8.	Australia	49.14	2.48	69.91	2.48	79.63	2.54	85.60	3.02
9.	Denmark	73.54	3.71	73.96	2.62	95.52	3.04	72.07	2.54
10.	Italy	39.70	2.00	50.79	1.80	65.03	2.07	58.56	2.06
	Others	540.50	27.24	628.65	22.29	678.37	21.60	637.42	22.46
	Total	1984.56	100	2820.93	100	3140.88	100	2838.02	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 10 destinations of Women's or Girl's Suits, Jackets, Blazers etc by percentage share in 2023-2024



In the year 2023-2024 India had exported Women's or Girl's Suits, Jackets, Blazers etc worth of US\$ 2838.02 million and registered a decrease of 9.65% compared to 2022-2023 figures of US\$ 3140.88 million. USA (importing US\$ 964.88 million worth of goods in this segment from India) has held the top slot as an export destination in this segment from India with a significant 34% share of India's total exports in this segment recorded for the year 2023-2024. In second and third place were UK (US\$ 318.64 million) and Spain (US\$ 192.50 million) to where India exported around 11.23% and 6.78% of the commodity respectively in 2023-2024.

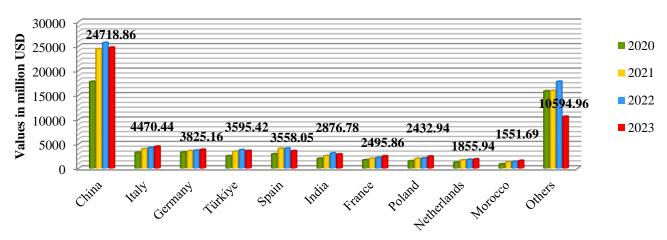
Table-2 World's Top 10 exporters of Women's or Girl's Suits, Jackets, Blazers etc (ITCHS Code 6204)

Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	China	17743.21	33.59	24424.95	37.69	25695.43	36.88	24718.86	39.88
2.	Italy	3233.82	6.12	3973.32	6.13	4220.24	6.06	4470.44	7.21
3.	Germany	3280.43	6.21	3566.59	5.50	3667.41	5.26	3825.16	6.17
4.	Türkiye	2523.67	4.78	3415.71	5.27	3780.78	5.43	3595.42	5.80
5.	Spain	2934.50	5.56	4063.29	6.27	4079.97	5.86	3558.05	5.74
6.	India	1992.99	3.77	2557.76	3.95	3095.97	4.44	2876.78	4.64
7.	France	1703.80	3.23	1986.95	3.07	2177.18	3.12	2495.86	4.03
8.	Poland	1493.91	2.83	1981.29	3.06	2054.62	2.95	2432.94	3.93
9.	Netherlands	1212.93	2.30	1674.44	2.58	1771.87	2.54	1855.94	2.99
10.	Morocco	866.07	1.64	1264.69	1.95	1367.07	1.96	1551.69	2.50
	Others	15832.39	29.98	15887.43	24.52	17771.54	25.50	10594.96	17.10
	Total	52817.74	100	64796.41	100	69682.09	100	61976.10	100

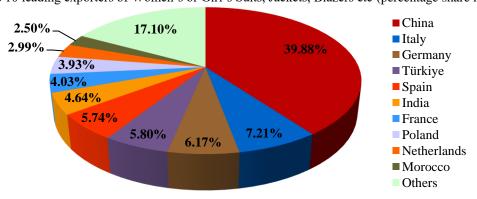
Source: UN Comtrade

World's Top 10 exporters of Women's or Girl's Suits, Jackets, Blazers etc from 2020 to 2023

Data labels signified only for 2023



World's 10 leading exporters of Women's or Girl's Suits, Jackets, Blazers etc (percentage share in 2023):



The Women's or Girl's Suits, Jackets, Blazers etc exports worldwide was US\$ 61976.10 million in 2023, with a decrease by 11.06% compared to 2022 level. Over the period under review, global exports, were at record high at US \$ 69682.09 million in 2022. **India** (exporting goods worth a total of US\$ 2876.78 million in this category) with a show of 4.64% share, stood at 6<sup>th</sup> position globally. The lead exporter in this segment was China (US\$ 24718.86 million) with 39.88% share of world exports followed by Italy (US\$ 4470.44 million) with 7.21% and Germany (US\$ 3825.16 million) with 6.17% share in 2023 respectively. India's performance has significantly improved over the years, however, in percentage share terms, India's share has remained limited around more or less 4% mark.

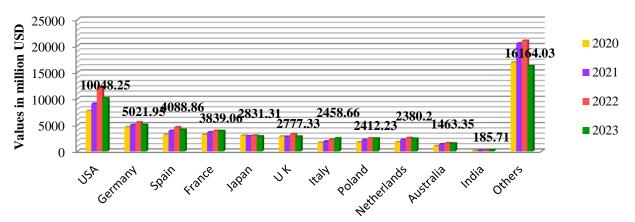
Table – 3
World's top 10 Importers of Women's or Girl's Suits, Jackets, Blazers etc (ITCHS Code 6204)

Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		( million \$)	(%)	( million\$)	(%)	( million\$)	(%)	( million\$)	(%)
1.	USA	7652.15	16.19	9029.37	16.36	12189.22	19.65	10048.25	18.79
2.	Germany	4577.57	9.69	5003.30	9.07	5494.46	8.86	5021.95	9.39
3.	Spain	3191.77	6.75	3882.49	7.04	4548.72	7.33	4088.86	7.64
4.	France	3142.20	6.65	3613.52	6.55	3878.20	6.25	3839.06	7.18
5.	Japan	2974.86	6.30	2868.26	5.20	2978.15	4.80	2831.31	5.29
6.	UK	2807.26	5.94	2773.57	5.03	3234.62	5.21	2777.33	5.19
7.	Italy	1620.07	3.43	1867.53	3.38	2226.10	3.59	2458.66	4.60
8.	Poland	1709.21	3.62	2166.31	3.93	2452.12	3.95	2412.23	4.51
9.	Netherlands	1725.00	3.65	2191.51	3.97	2534.63	4.09	2380.20	4.45
10.	Australia	990.74	2.10	1335.74	2.42	1538.50	2.48	1463.35	2.74
35.	India	76.68	0.16	116.91	0.21	194.51	0.31	185.71	0.35
	Others	16860.92	35.68	20453.51	37.06	20962.53	33.79	16164.03	30.22
	Total	47251.76	100	55185.09	100	62037.26	100	53485.23	100

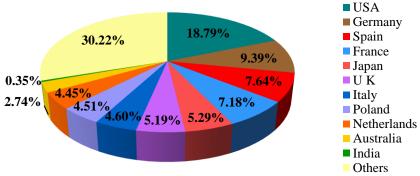
**Source: UN Comtrade** 

World's Top 10 importers of Women's or Girl's Suits, Jackets, Blazers etc from 2020 to 2023

Data labels signified for 2023



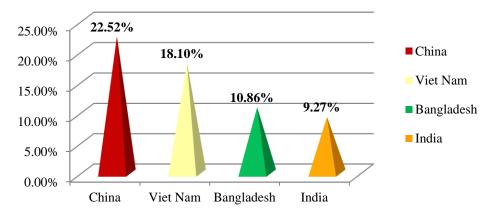
World's 10 leading importers of Women's or Girl's Suits, Jackets, Blazers etc (percentage share in 2022)



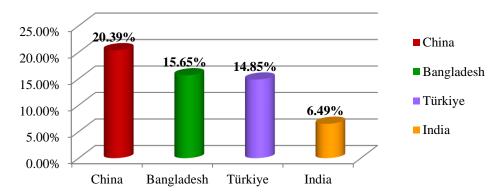
The Women's or Girl's Suits, Jackets, Blazers etc imports worldwide was US\$ 53485.23 million in 2023, decreasing by 13.79 % from 2022 levels. The lead importers in this segment in 2022 have been USA (18.79%), Germany (9.39%), and Spain (7.64%). **India** with a show of only 0.35% share in this category, stood at 35<sup>th</sup> position globally. Global import value in this segment has steadily increased from 2020 till 2022 and then dip in 2023. The 2<sup>nd</sup> and 3<sup>rd</sup> largest importers of this product are Germany and Spain, on the other hand these 2 nations are also the leading exporters of this products in the world with variations in their ranking within top 10. A difference is observed between global exports and global imports of this segment as recorded in UN Comtrade database. In 2023 global exports exceeded global imports by US\$ 8490.87 million.

As per UN Comtrade data base the top 3 importers of Women's or Girl's Suits, Jackets, Blazers etc globally were **USA**, **Germany and Spain**. These 3 countries had imported 9.27%, 6.49% and 5.22% share of their total import of this commodity from India in 2023 which are presented below:

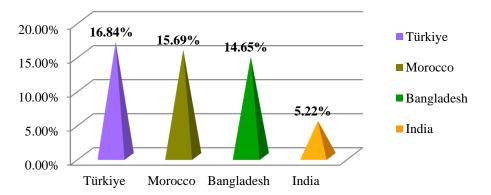
(i) Top 3 supplier nations of Women's or Girl's Suits, Jackets, Blazers etc to USA in 2023 (percentage share)



(ii) Top 3 supplier nations of Women's or Girl's Suits, Jackets, Blazers etc to Germany in 2023 (percentage share)



(iii) Top 3 supplier nations of Women's or Girl's Suits, Jackets, Blazers etc to Spain in 2023 (percentage share)



#### **IMPORT**

**Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil** classified as ITCHS Code – **2713** falls under Chapter -27 (Mineral fuels, mineral oils and products of their distillation; bituminous substances; mineral waxes) of Section – V (Mineral Products) as per ITC–HS Classification.

India is engaged in the process of importing this commodity and in 2023-2024 this commodity group had share of 1.30% in India's total import value basket as per DGCI&S data base. Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil is one of India's important imported items.

Table – 4
India's Top 10 Source of Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil (HS Code – 2713)

Rank	Countries	20202021		2021-2	2021-2022		2022-2023		2024
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	Belgium	521.37	31.12	523.71	18.83	1113.47	26.03	1043.22	29.58
2.	Bhutan	456.28	27.23	816.36	29.35	927.59	21.68	919.04	26.06
3.	Japan	210.67	12.57	340.05	12.22	704.67	16.47	353.97	10.04
4.	China	42.60	2.54	218.29	7.85	265.69	6.21	312.18	8.85
5.	Oman	125.07	7.46	310.22	11.15	311.10	7.27	155.68	4.41
6.	Venezuela	0.00	0.00	0.00	0.00	123.65	2.89	129.31	3.67
7.	South Africa	103.80	6.20	46.51	1.67	118.64	2.77	116.31	3.30
8.	Russia	12.23	0.73	76.13	2.74	85.18	1.99	105.01	2.98
9.	Hong Kong	34.86	2.08	78.40	2.82	115.36	2.70	81.19	2.30
10.	Maldives	15.85	0.95	30.37	1.09	105.20	2.46	60.85	1.73
	Others	152.75	9.12	341.54	12.28	407.75	9.53	249.45	7.07
	Total	1675.48	100	2781.59	100	4278.30	100	3526.22	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import in this segment in 2023-2024 stood as US\$ 3526.22 million registering a moderate decrease by 17.58% over 2022-2023 figures of US\$ 4278.30 million. Belgium has persistently been India's lead import- country partner in this segment as observed from 2020 to 2023. 29.58% share of India's total imports of Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil was sourced from Belgium in 2023, followed next by Bhutan and Japan with shares of 26.06% and 10.04% respectively. India's import value in this segment has been steadily increasing from US\$ 1675.48 million in 2020 to US\$ 4278.30 million in 2022 followed by a moderate observable decline now in 2023.

It is observed that out of 10 leading source country partners 6 countries are Asian nations from where India imported Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil.

 $Table-5 \\ World's Top 10 Importers of Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil (HS Code - 2713)$ 

Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	China	2559.51	16.30	3788.94	15.39	6487.73	18.15	5159.00	19.81
2.	India	1649.92	10.50	2379.38	9.66	4066.96	11.38	3739.77	14.36
3.	USA	1077.94	6.86	1938.91	7.87	3663.73	10.25	2751.64	10.57
4.	Japan	521.17	3.32	942.02	3.83	1352.42	3.78	1000.85	3.84
5.	Australia	559.48	3.56	775.16	3.15	1030.32	2.88	946.30	3.63
6.	Türkiye	341.53	2.17	682.85	2.77	1109.02	3.10	786.48	3.02
7.	Brazil	208.81	1.33	536.06	2.18	923.77	2.58	744.31	2.86
8.	Mexico	498.25	3.17	746.95	3.03	891.75	2.50	660.67	2.54
9.	UK	225.76	1.44	400.32	1.63	627.49	1.76	628.80	2.41
10.	Canada	302.75	1.93	455.76	1.85	712.67	1.99	623.19	2.39
	Others	7761.30	49.41	11980.70	48.65	14871.86	41.61	8996.42	34.55
	Total	15706.41	100	24627.05	100	35737.71	100	26037.43	100

**Source: UN Comtrade** 

Worldwide import of Petroleum Coke, Petroleum Bitumen and other Residues of Petroleum Oil totalled to US\$ 26037.43 million in 2023 recording a 27.15% down over 2022 levels. **India** imported US\$ 3739.77 million worth of the commodity in 2023, making it the 2<sup>nd</sup> leading importer of the commodity group worldwide with 14.36% share of world imports. China (19.81%) and USA(10.57%) lined up in 1<sup>st</sup> and third place in 2023. Over the period under review the global imports in this segment has steadily been rising from 2020 till 2022 with a major leap in 2022 from 2021 levels just after the pandemic effect and then it is dip in 2023. India's share in the global landscape has also increased from 10.50% in 2020 to 14.36% in 2023.

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