

## **Commodity EXIM Report** **DGCI & S, I T J Division**

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2022 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C&I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in CY 2024) we are considering the time-period of 2020-2023(Calendar year data). The latest finalized data available on the UN Comtrade Database is only up to year 2022 and on the DGCI&S Database up to December,2023. So, for each commodity group dealt in this report, trends from 2019 to 2022 have been showcased where data has been sourced from UN Comtrade and from 2020 to 2023 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [1st weekly Commodity Exim Report of March'2024 dated 6<sup>th</sup> March, 2024] the following two commodities have been dealt with.

### **Export: Cane or Beet Sugar and Chemically Pure Sucrose, in solid form**

**(ITCHS Code – 1701)** - In FY 2023-2024 (April –December'23) this commodity group has so far had 0.59% share in India's total Export value basket as per DGCI&S data base. India had occupied the 2<sup>nd</sup> slot in export of this commodity with (5742 million USD) 18.90% share of total global exports in the year 2022.

**Import: Cyclic Hydrocarbons classified [ITCHS Code – 2902]** - In FY 2023-2024(April - December'23) this commodity group had share of 0.57% in India's total import value basket as per DGCI&S data base. India having 5.67% share of total global imports of this commodity occupied the 4<sup>th</sup> slot in the 2022 and India's imports in this segment has substantially increased from US\$ 2267.27 million in 2019 to US\$ 6095.77 million in 2022.

## EXPORT

**Cane or Beet Sugar and Chemically Pure Sucrose, in solid form** classified as H.S. Code – 1701 falls under Chapter -17 (Sugars and sugar confectionery) of Section IV (Prepared Foodstuffs) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far (April-December, 2023) had 0.59% share in India's total Export value basket (as per DGCI&S data base) with African and Asian nations being major destinations.

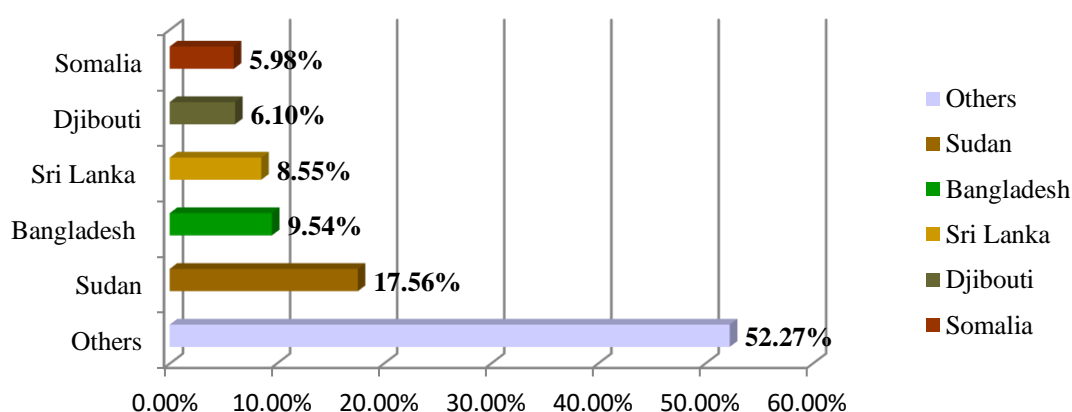
**Table – 1**  
**India's Top 10 destination of Cane or Beet Sugar (HS Code 1701)**

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Sudan	358.80	14.34	475.69	12.42	780.88	13.50	653.19	17.56
2.	Bangladesh	92.89	3.71	290.14	7.57	527.98	9.13	354.96	9.54
3.	Sri Lanka	199.18	7.96	236.99	6.19	204.69	3.54	318.05	8.55
4.	Djibouti	105.19	4.20	247.17	6.45	261.46	4.52	226.95	6.10
5.	Somalia	186.28	7.44	283.71	7.41	375.51	6.49	222.36	5.98
6.	Kenya	36.55	1.46	17.78	0.46	57.50	0.99	204.68	5.50
7.	Libya	10.19	0.41	0.00	0.00	40.27	0.70	160.30	4.31
8.	Iraq	0.00	0.00	64.90	1.69	256.31	4.43	158.61	4.26
9.	U A E	64.24	2.57	296.10	7.73	308.64	5.34	153.83	4.14
10.	Indonesia	200.33	8.00	774.84	20.23	727.21	12.57	136.26	3.66
	Others	1249.06	49.91	1143.02	29.84	2244.59	38.80	1130.89	30.40
	<b>Total</b>	<b>2502.71</b>	<b>100</b>	<b>3830.33</b>	<b>100</b>	<b>5785.02</b>	<b>100</b>	<b>3720.09</b>	<b>100</b>

**Source: DGCI&S, Ministry of Commerce & Industry**

**Note: India's Export includes re-export also**

India's top 5 destinations of Cane or Beet Sugar by percentage share in 2023



In the year 2023(Calendar Year) India had exported Cane or Beet Sugar worth of US\$ 3720.09 million registering a huge declining by 35.71% compared to 2022 figures of US \$ 5785.02 million. Sudan (importing US\$ 653.19 million worth of goods in this segment from India) has held the top slot as an export destination with 17.56% share of India's total exports in this segment recorded for the year 2023, followed next by Bangladesh (US\$

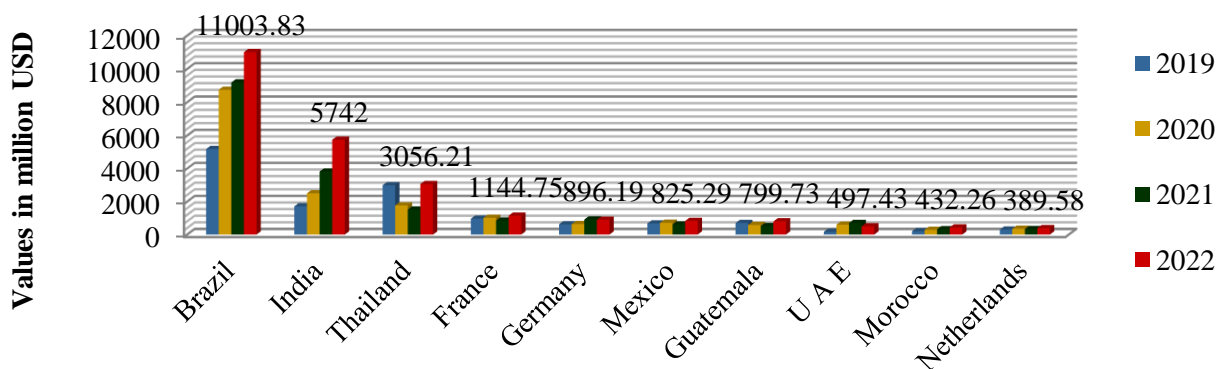
354.96 million) and Sri Lanka (US\$ 318.05 million) to where India exported around 9.54% and 8.55% of total exports of this commodity respectively in 2023. For, the period under review, exports of this commodity group were at US\$ 2501.71 million in 2020 followed by persistent rise up to the year 2022 with a major leap in 2022 and a deep plunge in 2023.

**Table – 2**  
**World's Top 10 exporters of Cane or Beet Sugar (HS Code 1701)**

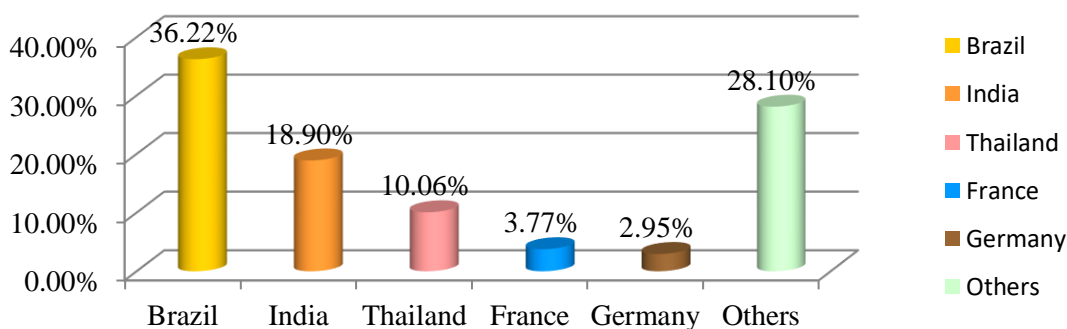
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Brazil	5179.14	26.01	8744.19	37.39	9186.41	36.44	11003.83	36.22
2.	<b>India</b>	<b>1712.59</b>	<b>8.60</b>	<b>2494.65</b>	<b>10.67</b>	<b>3813.06</b>	<b>15.13</b>	<b>5742.00</b>	<b>18.90</b>
3.	Thailand	2986.47	15.00	1762.27	7.53	1511.12	5.99	3056.21	10.06
4.	France	961.64	4.83	1013.66	4.33	844.85	3.35	1144.75	3.77
5.	Germany	621.29	3.12	633.86	2.71	911.62	3.62	896.19	2.95
6.	Mexico	669.47	3.36	710.86	3.04	611.53	2.43	825.29	2.72
7.	Guatemala	698.00	3.51	579.80	2.48	509.33	2.02	799.73	2.63
8.	U A E	160.64	0.81	596.61	2.55	702.60	2.79	497.43	1.64
9.	Morocco	201.29	1.01	285.94	1.22	324.47	1.29	432.26	1.42
10.	Netherlands	299.00	1.50	350.26	1.50	329.86	1.31	389.58	1.28
	Others	6421.52	32.25	6216.22	26.58	6462.31	25.64	5589.52	18.40
	<b>Total</b>	<b>19911.06</b>	<b>100</b>	<b>23388.33</b>	<b>100</b>	<b>25207.16</b>	<b>100</b>	<b>30376.79</b>	<b>100</b>

Source: UN Comtrade

Top 10 exporters of Cane or Beet Sugar from 2019 to 2022  
Data labels signified only for 2022



World's 5 leading exporters of Cane or Beet Sugar (percentage share in 2022):



The Cane or Beet Sugar exports worldwide was US\$ 30376.79 million in 2022, and had increased by 20.50% over the previous year. The lead Exporter in this segment has consistently been Brazil (exporting goods worth a total of US \$ 11003.83 million) with a show of 36.22% share in

total global exports in 2022. **India** (exporting goods worth a total of US\$ 5742 million in this category) with a share of 18.90%, stood at 2<sup>nd</sup> position; followed by Thailand (US\$ 3056.21 million) with 10.06% share in 2022. India's share in global exports has gradually been increasing since 2019.

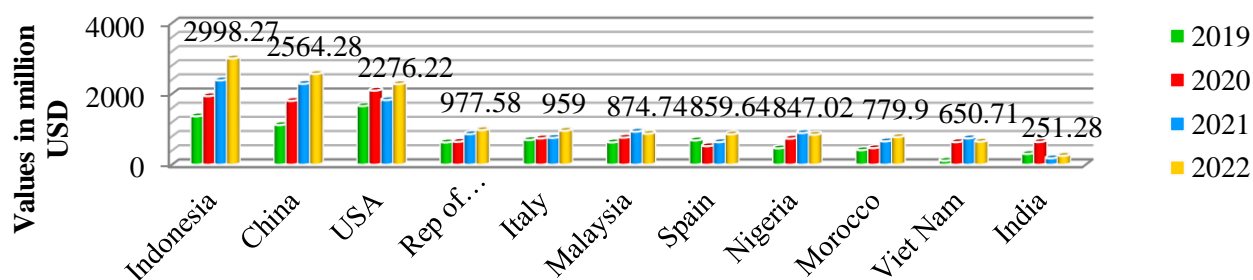
For all the top 3 exporting nations, climatic conditions play a favourable role in production of this commodity and enable substantial exports to other parts of the world.

**Table – 3**  
**World's top 10 Importers of Cane or Beet Sugar (HS Code 1701)**

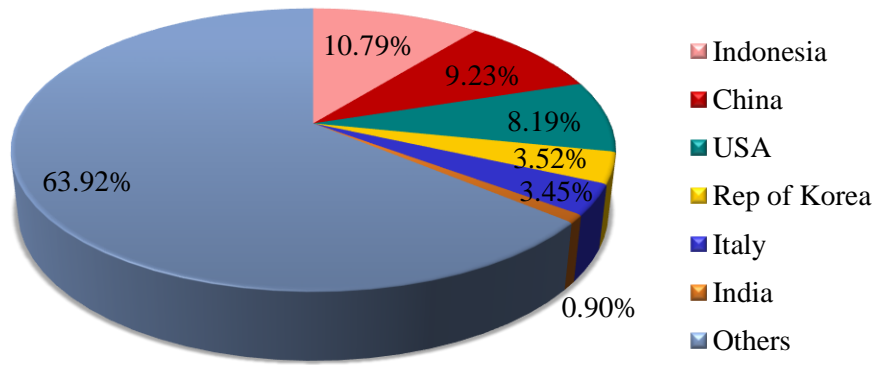
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Indonesia	1366.14	7.06	1935.93	8.93	2382.24	9.53	2998.27	10.79
2.	China	1121.13	5.79	1802.81	8.32	2282.77	9.13	2564.28	9.23
3.	USA	1656.97	8.56	2091.59	9.65	1825.56	7.30	2276.22	8.19
4.	Rep of Korea	629.69	3.25	646.07	2.98	863.96	3.45	977.58	3.52
5.	Italy	697.35	3.60	742.16	3.42	758.04	3.03	959.00	3.45
6.	Malaysia	629.80	3.25	762.99	3.52	933.63	3.73	874.74	3.15
7.	Spain	686.08	3.54	523.63	2.42	637.53	2.55	859.64	3.09
8.	Nigeria	463.21	2.39	735.67	3.39	895.24	3.58	847.02	3.05
9.	Morocco	411.45	2.13	468.40	2.16	659.31	2.64	779.90	2.81
10.	Viet Nam	112.01	0.58	637.69	2.94	745.22	2.98	650.71	2.34
28.	<b>India</b>	<b>305.15</b>	<b>1.58</b>	<b>641.64</b>	<b>2.96</b>	<b>182.96</b>	<b>0.73</b>	<b>251.28</b>	<b>0.90</b>
	Others	11282.61	58.27	10683.37	49.30	12840.12	51.35	13756.18	49.49
	<b>Total</b>	<b>19361.58</b>	<b>100</b>	<b>21671.95</b>	<b>100</b>	<b>25006.56</b>	<b>100</b>	<b>27794.83</b>	<b>100</b>

Source: UN Comtrade

Top 10 importers of Cane or Beet Sugar from 2019 to 2022  
Data labels signified for 2022



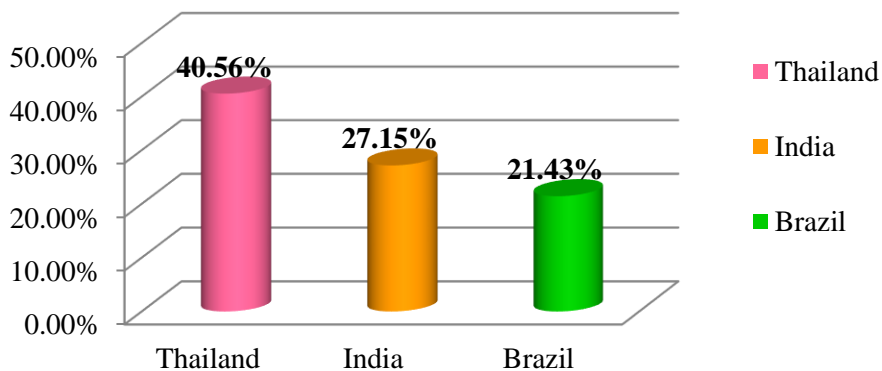
World's 5 leading importers of Cane or Beet Sugar. (percentage share in 2022)



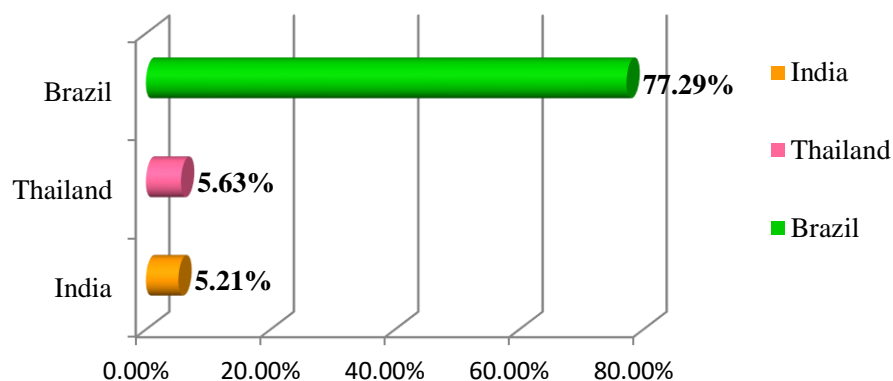
The Cane or Beet Sugar imports worldwide was US\$ 27794.83 million in 2022, increasing by 11.15% from 2021 levels. The lead importers in this segment in 2022 have been Indonesia (10.79%), China (9.23%), and USA (8.19 %) of global imports in this segment. Global import value in this segment has had steadily increased from 2019 till 2022. A difference is observed between global exports and global imports of this segment as per UN Comtrade reported statistics. In 2022 global exports exceeded global imports by US\$ 2581.96 million.

As per UN Comtrade data base the top 3 importers of Cane or Beet Sugar globally in 2022 were **Indonesia, China and USA**. They had imported 27.15%, 5.21% and 0.41% share of their total imports of Cane or Beet Sugar respectively from India in 2022 which are presented below

(i) Top 3 supplier nations of Cane or Beet Sugar to Indonesia in 2022 (percentage share)



(ii) Top 3 supplier nations of Cane or Beet Sugar to China in 2022 (percentage share)



## IMPORT

**Cyclic Hydro Carbons** classified as ITCHS Code – **2902** falls under Chapter -29 (Organic chemicals) of Section – VI (Products of the Chemical or Allied Industries) as per ITC–HS Classification.

India is engaged in the process of importing this commodity and in 2023-2024 (April-December'23) this commodity group had share of 0.57% in India's total import value basket as per DGCI&S data base.

**Table – 4**  
**India's Top 10 Source of Cyclic Hydrocarbons (HS Code – 2902)**

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Singapore	379.67	26.29	515.48	22.35	644.74	22.96	583.49	20.26
2.	Japan	168.44	11.66	208.03	9.02	192.98	6.87	478.96	16.63
3.	Kuwait	125.82	8.71	225.53	9.78	227.52	8.10	454.99	15.79
4.	Korea RP	158.61	10.98	271.77	11.78	362.17	12.90	453.31	15.74
5.	Saudi Arab	93.77	6.49	247.17	10.72	365.36	13.01	270.47	9.39
6.	Thailand	109.24	7.56	165.43	7.17	175.54	6.25	130.89	4.54
7.	China	47.32	3.28	161.21	6.99	325.19	11.58	128.47	4.46

8.	Oman	12.34	0.85	62.42	2.71	71.15	2.53	82.20	2.85
9.	Taiwan	18.46	1.28	62.08	2.69	51.78	1.84	77.14	2.68
10.	U S A	169.06	11.71	159.17	6.90	54.10	1.93	39.24	1.36
	Others	161.44	11.18	228.04	9.89	337.56	12.02	181.55	6.30
	<b>Total</b>	<b>1444.17</b>	<b>100</b>	<b>2306.32</b>	<b>100</b>	<b>2808.07</b>	<b>100</b>	<b>2880.69</b>	<b>100</b>

**Source: DGCI&S, Ministry of Commerce & Industry**

**Note: India's Import includes re-import also**

The total amount of India's import in this segment in 2023(Calendar Year) stood at US\$ 2880.69 million registering an increase by approximately 2.59% over 2022 figures of US\$ 2808.07 million. Singapore has persistently been India's lead importing partner in this segment as observed from 2020 to 2023. In 2023 Singapore stood out as the top importing partner in this segment from where India has imported 20.26% share of its total imports of Cyclic Hydrocarbons followed closely by Japan and Kuwait with shares of 16.63% and 15.79% respectively. India's import value in this segment has been steadily rising from US\$ 1444.17 million in 2020 to US\$ 2880.69 million in 2023 with major source nations located in Asia.

**Table – 5**  
**World's Top 10 Importers of Cyclic Hydrocarbons (HS Code – 2902)**

Rank	Countries	2019		2020		2021		2022	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	19577.53	43.95	12165.29	40.19	17515.70	37.26	17415.30	35.07
2.	USA	2423.43	5.44	1929.39	6.37	2680.63	5.70	3804.50	7.66
3.	Belgium	1781.19	4.00	1303.16	4.31	2713.18	5.77	2946.88	5.93
<b>4.</b>	<b>India</b>	<b>2337.36</b>	<b>5.25</b>	<b>1441.35</b>	<b>4.76</b>	<b>2308.74</b>	<b>4.91</b>	<b>2817.47</b>	<b>5.67</b>
5.	Other Asia nes	2864.06	6.43	1909.97	6.31	3005.95	6.39	2783.28	5.61
6.	Netherlands	1537.74	3.45	1158.82	3.83	2162.58	4.60	2499.99	5.03
7.	Mexico	1551.60	3.48	1207.32	3.99	1876.91	3.99	2339.39	4.71
8.	Rep. of Korea	1191.26	2.67	928.63	3.07	1207.44	2.57	1521.44	3.06
9.	Germany	1143.66	2.57	845.15	2.79	1432.40	3.05	1507.00	3.04
10.	Türkiye	639.30	1.44	514.08	1.70	1033.15	2.20	1157.75	2.33
	Others	9495.74	21.32	6865.55	22.68	11068.34	23.55	10860.70	21.87
	<b>Total</b>	<b>44542.88</b>	<b>100</b>	<b>30268.73</b>	<b>100</b>	<b>47005.01</b>	<b>100</b>	<b>49653.71</b>	<b>100</b>

**Source: UN Comtrade**

Worldwide import of Cyclic Hydrocarbons totaled to US\$ 49653.71 million in 2022 recording a 5.63% rise over 2021 levels. **India** imported US\$ 2817.47 million worth of Cyclic Hydrocarbons in 2022, making it the 4<sup>th</sup> leading importer of the commodity group worldwide with 5.67% share of world imports. China (35.07%), USA (7.66%) and Belgium (5.93%) lined up in top 3 slots respectively in 2022.

Over the period under review the global imports in this segment was US\$ 44542.88 million in 2019 followed by a major dip in 2020, a significant turn-around in 2021 and the positive trend has continued between 2021 and 2022 also. India's share of global imports was above 5% mark in 2019, had dipped below 5% mark in 2020 and 2021 and in 2022 had shot up to 5.67%.

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